

# Power of Place – National Technical Briefing





## Agenda

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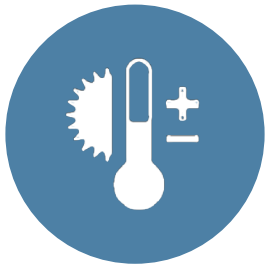
- The Nature Conservancy's Climate Mitigation Program
- Power of Place
  - Background
  - Power of Place-National
  - Q&A



# About The Nature Conservancy

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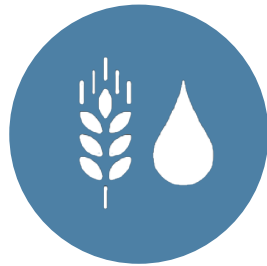
- The Nature Conservancy (TNC) is a global environmental nonprofit working to create a world where people and nature can thrive.
- The mission of The Nature Conservancy is to conserve the lands and waters on which all life depends.
- TNC priorities are:



**TACKLE CLIMATE  
CHANGE**



**PROTECT LAND &  
WATER**



**PROVIDE FOOD &  
WATER SUSTAINABLY**



**BUILD HEALTHY  
CITIES**

The Nature  
Conservancy 



Jennifer Morris | Chief Executive Officer

[www.nature.org](http://www.nature.org)

# North America Climate Mitigation Program

U.S. Climate Action

Natural Climate Solutions

Renewable Energy  
Deployment

# Power of Place: A National Vision for Clean & Green Decarbonization

Methodology for identifying  
pathways to get to net-zero,  
economy-wide decarbonization by  
2050 under different social and  
conservation constraints

# Evolution of Power of Place



[Low-impact land use pathways \(ERL\)](#)

[Minimizing habitat conflicts in meeting net-zero energy targets in the western United States \(PNAS\)](#)

In prep (download social and environmental data on Zenodo [here](#))

- 2015: California only
- 2019: California and supply from western interconnect
- 2022: 11 Western U.S. States
- **2023: National (lower 48)**



# Power of Place Project Team

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# Power of Place National team

## Science Team

Ryan Jones, Emily Leslie, Grace Wu, Chris Hise, Joe Fargione, Liz Kalies, Jim Williams, Nels Johnson, Christel Hiltibran

## Partner Organizations

UC Santa Barbara, Evolved Energy Research, Montara Mountain Energy

## Data Partner

American Farmland Trust

## TNC project leadership team:

Project Sponsor: Jason Albritton

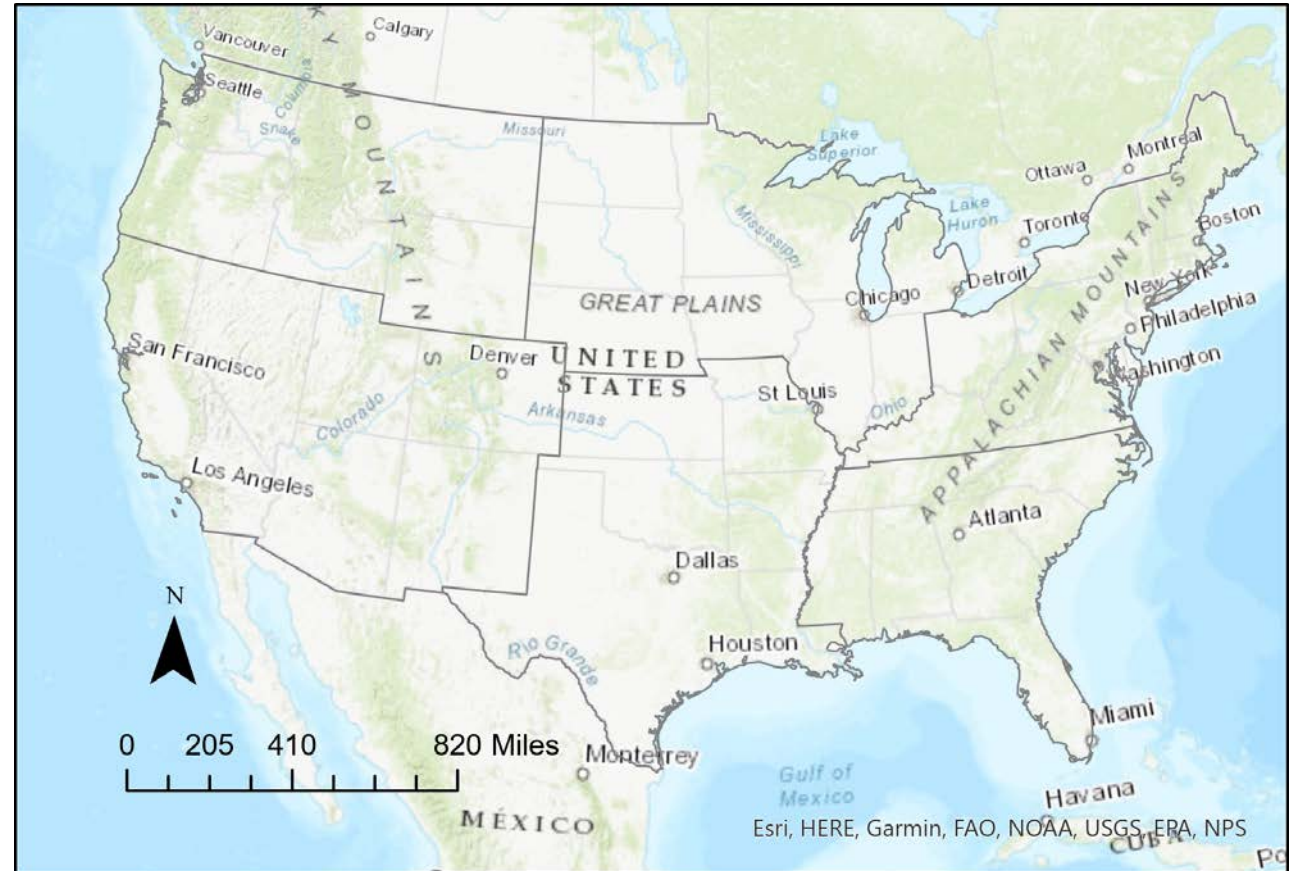
Project Director: Jessica Wilkinson

Project Manager: Christel Hiltibran

Science and Technical Lead: Nels Johnson

Communications Lead: Julia Leopold

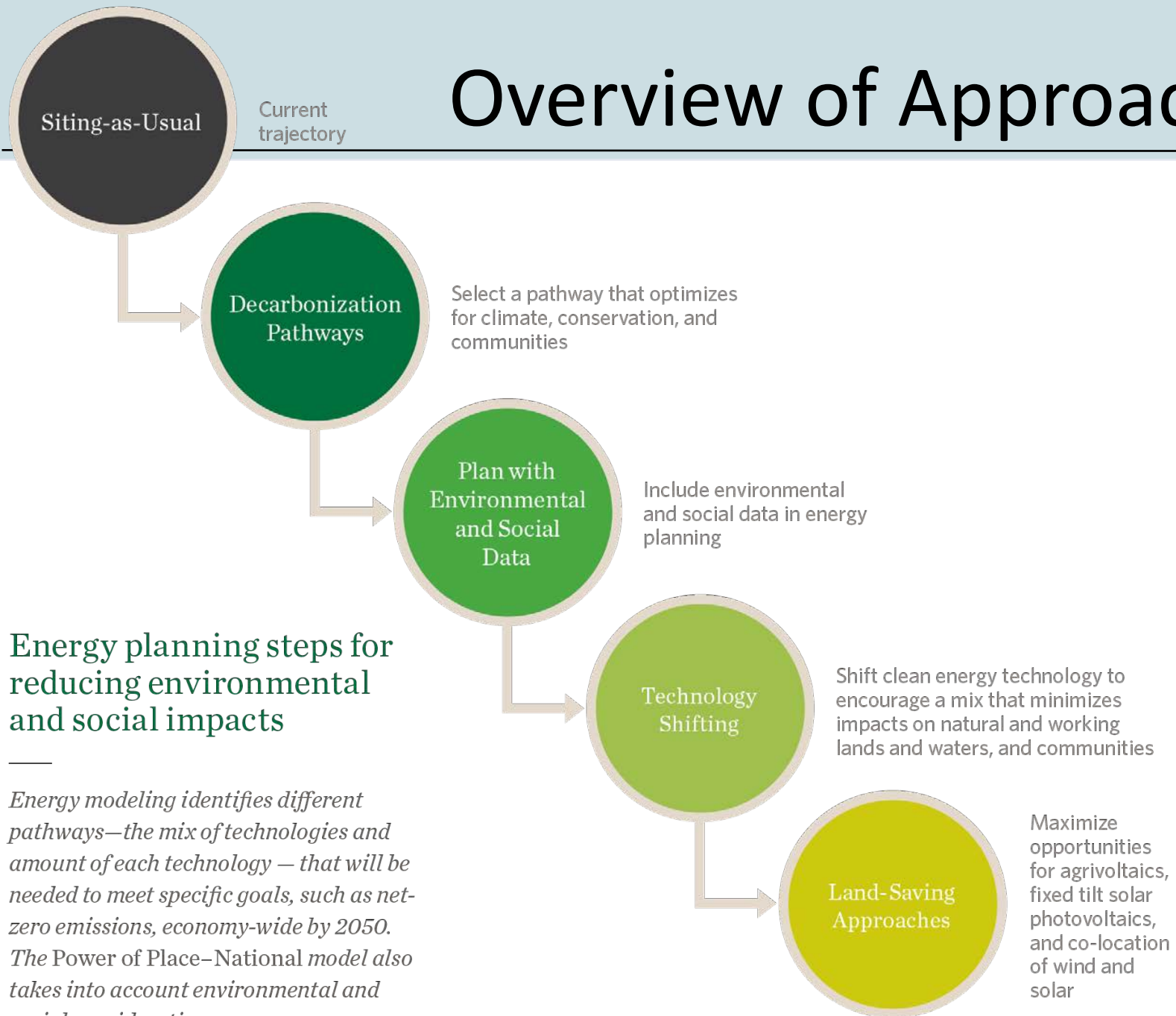
Media Relations: Alessandra Clark



Manuscript detailing methods and results is in preparation for submission to academic peer-reviewed journal



# Overview of Approach



## Energy planning steps for reducing environmental and social impacts

*Energy modeling identifies different pathways—the mix of technologies and amount of each technology — that will be needed to meet specific goals, such as net-zero emissions, economy-wide by 2050. The Power of Place–National model also takes into account environmental and social considerations.*

# Objectives and research questions

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- How much **clean energy** will be needed to achieve economy-wide net-zero emissions by 2050?
- How much **land area** will be needed for the clean energy transition?
- How do shifts in clean energy technologies affect **costs and impacts on natural areas and working lands**?
  
- What role could **land-saving renewable energy siting approaches** play in the scale of the buildout?
- How much renewable energy will be built in the “**energy communities**” that will receive tax incentives from the Inflation Reduction Act, and how many people live in these communities?



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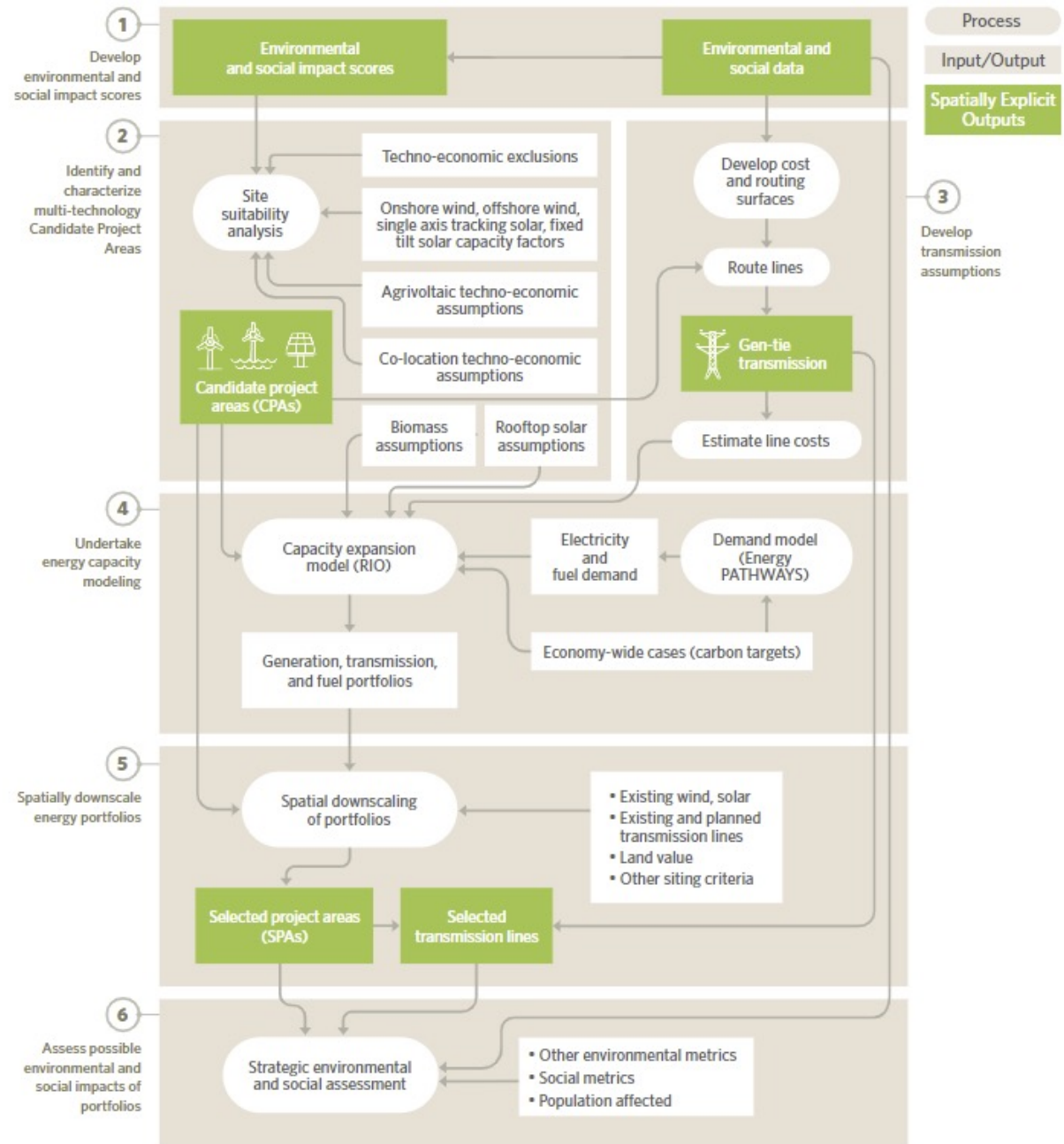
# Power of Place National Methods

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# Power of Place National introduces a new methodology that attempts to provide a richer perspective on avoiding environmental and social impacts

|                               | <b>PoP West &amp; PoP California</b>   | <b>PoP National</b>   |
|-------------------------------|--|---|
| <b>Methodology Summary</b>    | Zones are developed with high environmental impact. Decarbonization is tested w/wo these zones available to wind and solar development.  | Environmental and social scores differentiate more and less desirable locations for energy infrastructure. Decarbonization scenarios are constrained to minimize total impact.  |
| <b>Core Research Question</b> | Are net-zero goals possible while protecting our most important landscapes?  | What technologies and strategies reduce relative social and environmental impacts while achieving net-zero goals?   |
| <b>Policy Considerations</b>  | <ul style="list-style-type: none"> <li>• Ease of communication</li> <li>• Establishes public land exclusions</li> <li>• No direct incorporation of social factors</li> <li>• Policy around private land is difficult</li> <li>• Focus on wind &amp; tracking PV</li> </ul> | <ul style="list-style-type: none"> <li>• Incorporates all primary energy</li> <li>• Explores different tech configurations</li> <li>• Includes social &amp; environmental factors</li> <li>• All lands given consideration</li> <li>• Interpretation is more challenging</li> </ul> |

# PoP National methods framework



# 1 Environmental impact scoring system

| Categories  | Score <sup>1</sup> | Solar Discount | Wind Discount    | Examples  |
|---|--------------------|----------------|------------------|---|
| Wetlands  | 30                 | 1              | 0.5 <sup>2</sup> | Priority wetlands inventory, globally important wetlands with buffers, central valley wetland and riparian areas, vernal pools  |
| Managed areas   | 15                 | 1              | 0.5              | Areas of critical environmental concern, BLM lands with wilderness characteristics, habitat conservation plan lands, State reserves, national inventoried roadless areas  |
| Threatened and Endangered species habitat and occurrences | 10                 | 1              | 0.5              | Critical Habitat for Threatened or Endangered Species, Desert tortoise connectivity and critical habitat, USFWS upland species recovery units   |
| Intact habitat  | 10                 | 1              | 0.5              | Big game crucial habitat, areas of critical environmental concern (ACEC), high integrity grasslands, essential connectivity areas, Important Bird Areas, big game priority habitat and corridors, TNC Ecologically Core Areas, “Resilient and Connected Network”, priority conservation areas, sagebrush focal area |
| Focal bird habitat  | 10                 | 1              | 1                | Sage Grouse core areas and Priority Habitat Management Areas (high and moderate), whooping crane stopover sites   |
| Bat habitat   | 3                  | 1              | 1                | Bat caves, tree roosting bats   |

<sup>1</sup> Impact score = land area equivalent impact (e.g., wetlands have 30x the environmental value as a unit of land with a score of 1); scores can be additive where categories overlap

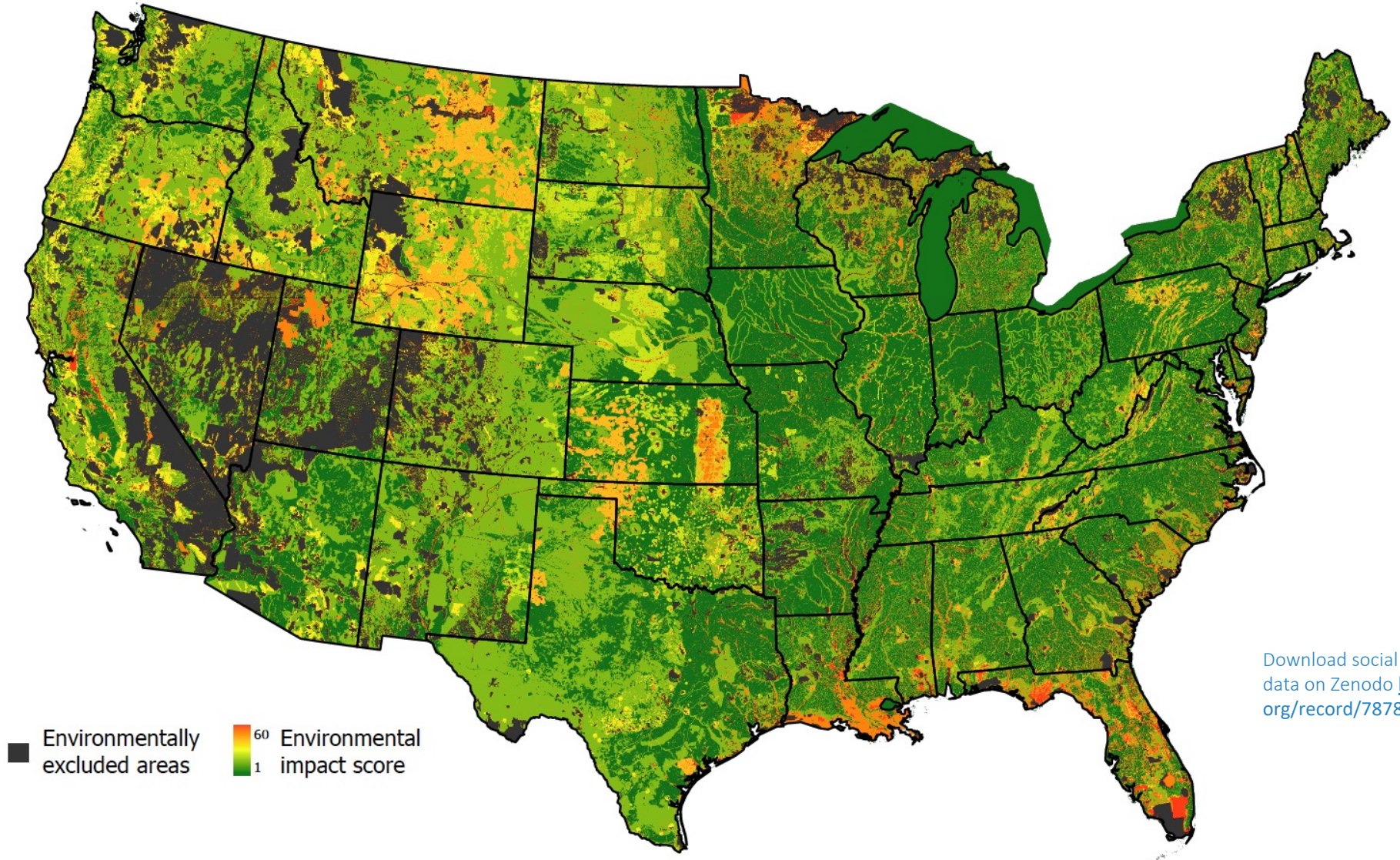
<sup>2</sup> Wind discount factor based on extensive literature review indicating wildlife avoidance around wind turbines (see references in appendix)

# 1 Social impact scoring system

| Categories  | Score | Solar Discount | Wind Discount | Examples  |
|---|-------|----------------|---------------|---|
| Productive and valuable farmland (prime farmland) | 15    | 1              | 0             | Productive, Versatile, Resilient (index $\geq 0.53$ ) from the American Farmland Trust  |
| Scenic areas                                      | 15    | 1              | 0.5           | BLM Visual Resource management II lands<br>BLM Visual Resource management III lands<br>Scenic byways/highways/roads with 2 mile buffer  |
| Recreational Areas                                | 10    | 1              | 0.5           | Off Highway Vehicle areas<br>Extensive Recreation Management Area<br>Special Recreation Management Area   |
| Populated areas                                   | 3-5   | 0              | 1             | > 5 persons/km <sup>2</sup> : 5<br><=5 & >4 persons/km <sup>2</sup> : 4<br><=4 & >3 persons/km <sup>2</sup> : 3   |
| Marginal farmland                                 | -5    | 1              | 1             | SSURGO (land capability classes 8, 7 and 6, plus 5 if highly erodible or waterlogged, plus 4 if waterlogged); Central Valley farmland likely to be retired (Bryant et al. 2020) |
| Energy communities                                | -5    | 1              | 0.1           | Definition from the Inflation Reduction Act (does not include brownfields)  |

1

# Environmental impact score – solar PV

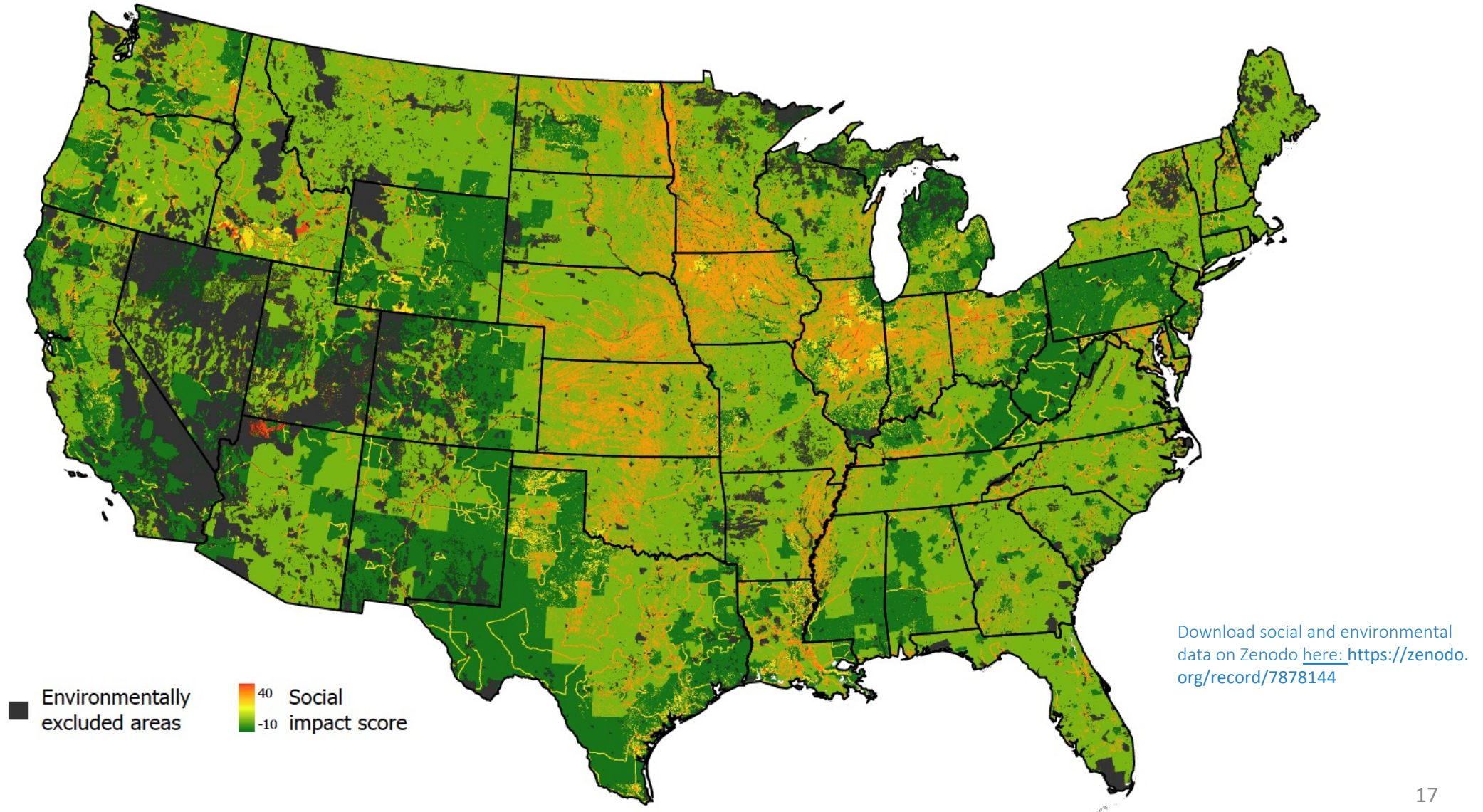


Download social and environmental data on Zenodo [here](https://zenodo.org/record/7878144): <https://zenodo.org/record/7878144>



1

# Social impact score – solar PV



# 2 Renewable assessment

## Legally protected excluded, e.g.,

- National Wildlife Refuges
- National Parks
- Marine Sanctuaries
- Military Training Areas

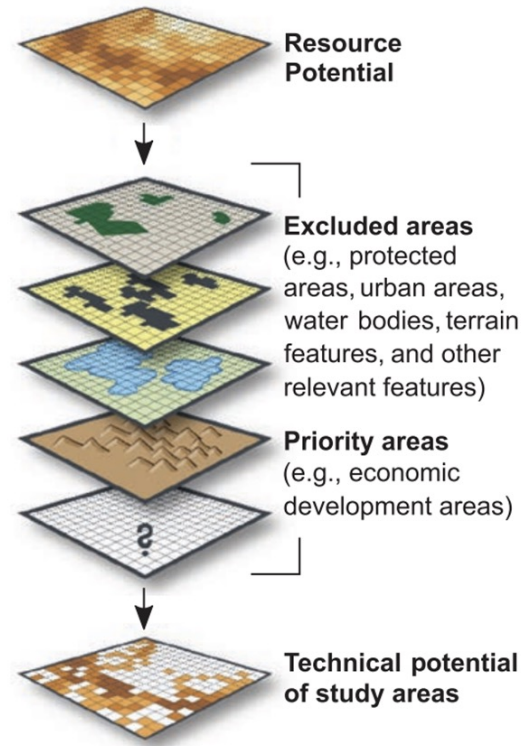
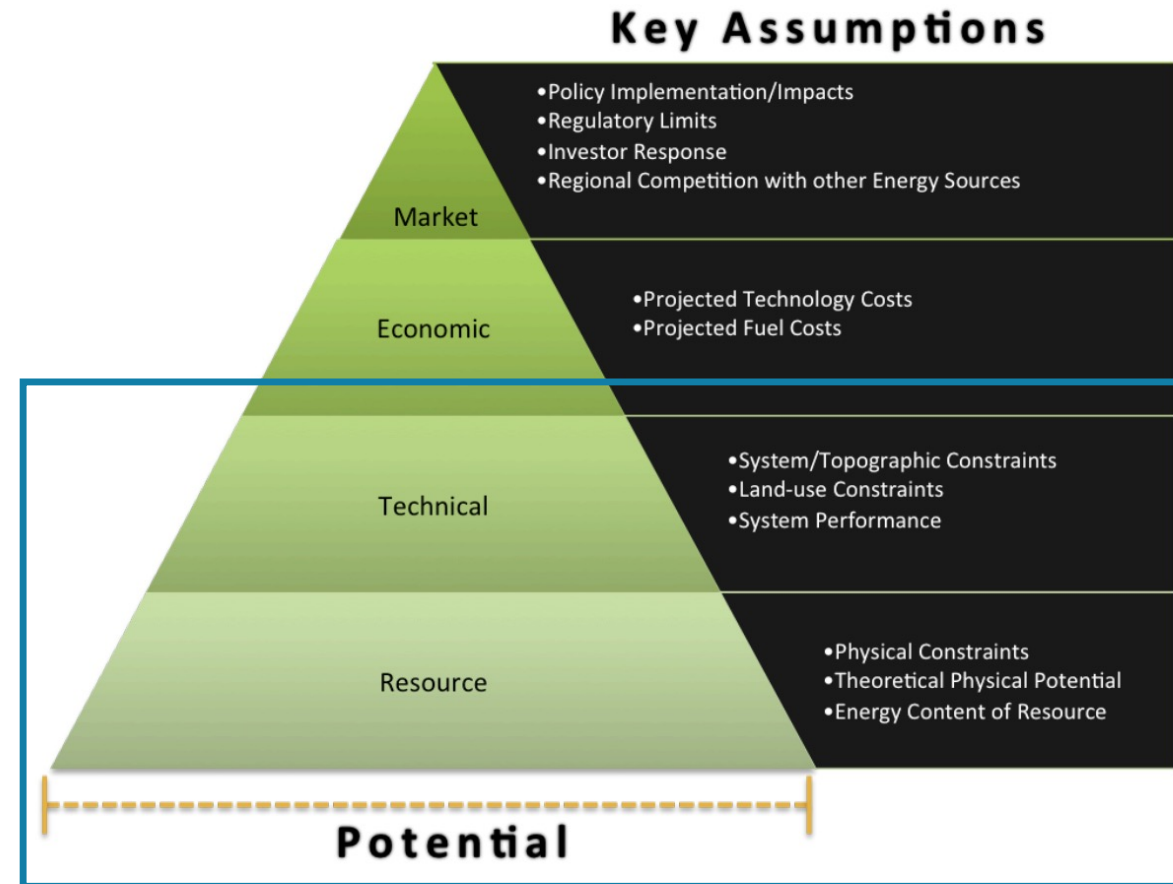


Figure 3. Process of screening resource potential to calculate the technical potential of study areas.

Adapted from Lopez (2016)



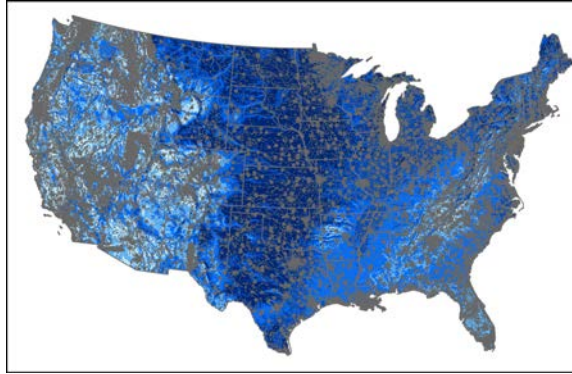
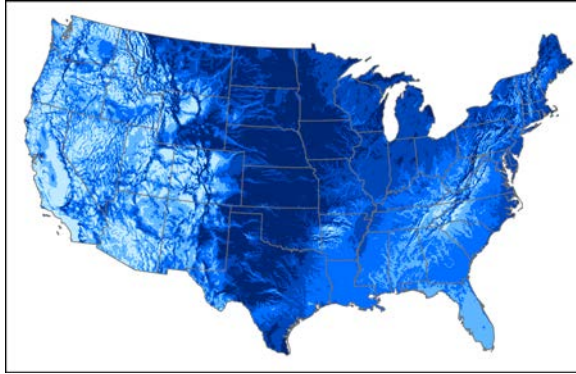
# 2 Renewable assessment

Raw resource potential

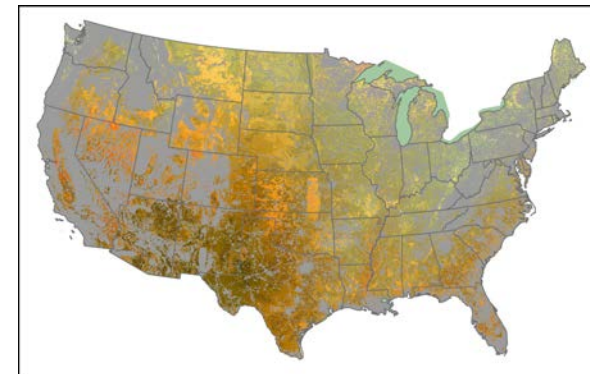
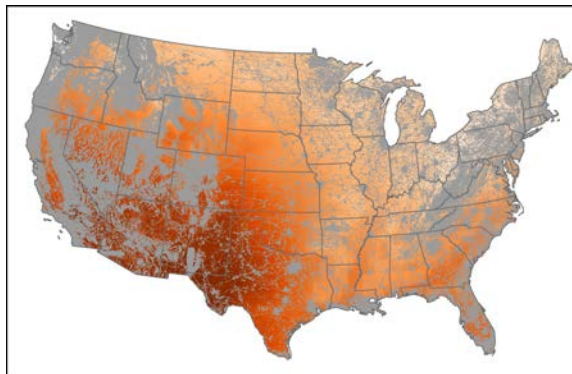
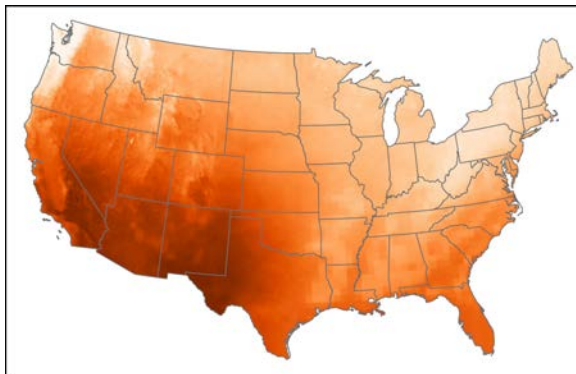
Techno-economic resource potential

Resource potential with impact scoring system applied

Wind



Solar Photovoltaic



## ② Characterizing sub-technologies: Agrivoltaics (APV) on croplands



[source](#)

| Key assumptions  | CF differences   | Cost differences   | Power density differences                                       |
|--|--|--|---|
| <ul style="list-style-type: none"> <li>Assume commercial scale agrivoltaics for specific crops that have been studied/are suitable</li> <li>Enough spacing to allow for machinery between rows, which reduces land use efficiency/power density</li> <li>Assume panels will not be fully racked but ground mounted at an elevated height of 6-8 ft.</li> <li>Does not interfere significantly with farming and thus is compatible with all farmland</li> </ul> | <p>1% increase in arid climates (potentially negligible in non-arid climates) (Barron-Gafford et al. 2020)</p> | <p>6% capital cost increases (5-7% higher based on slightly elevated ground mounted panels that were installed with minimal soil compaction (Jack's solar farm))</p> | <p>18% reduction in power density (Trommsdorff et al. 2021)</p> |

See appendix for references

Specific crops compatible with APV:

- Misc Veggies and Fruits
- Cucumbers
- Tomatoes
- Grapes
- Broccoli
- Peppers
- Lettuce
- Cabbage
- Cauliflower

## ② Characterizing sub-technologies: Wind-Solar Colocation

| Key assumptions   | CF differences   | Cost differences   | Power density differences   |
|---|--|--|---|
| <ul style="list-style-type: none"> <li>Assuming 2:1 ratio of solar capacity to wind capacity</li> <li>Future work to consider changes to interconnection sizing based on anticorrelated output between wind and solar.</li> </ul> | 0.75% PV-only losses due to shading (Ludwig et al. 2021) | 8% reduction in solar PV CAPEX and 9.5% reduction in OPEX when added to a wind farm (AECOM 2016) | 1:1 ratio<br>Up to 88:12 ratio PV to wind (AECOM 2016 and Ludwig et al. 2021) |
| See appendix for references   |  |  |   |



[Australia's first hybrid wind-solar farm to be built near Canberra](#)



[Co-location of renewables leads to 'significant cost savings'](#)

## ② Characterizing sub-technologies: Fixed-tilt solar vs. single-axis tracking PV

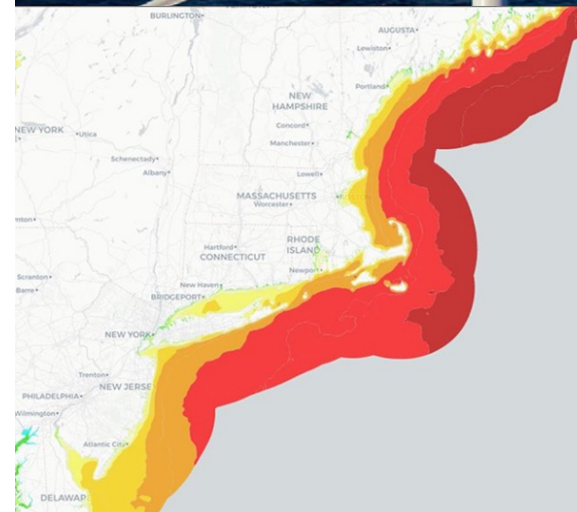
| Key assumptions  | CF differences   | Cost differences   | Power density differences   |
|--|--|--|---|
| <ul style="list-style-type: none"> <li>System Advisor Model (SAM) runs uses same losses and assumptions for both technologies</li> <li>Calibrated regional multipliers based on historical Fixed vs. Tracking deployment patterns</li> </ul> | <p>Provided for each CPA for each technology based on SAM runs</p> | <p><b>CAPEX:</b> \$0.83/Wdc for fixed tilt vs. \$0.89/Wdc for tracking in 2021</p> <p><b>OPEX:</b> \$14.61/kWdc/year for fixed tilt vs. \$16.06/kWdc/year for tracking (NREL 2021)</p> | <p>On average, fixed tilt is 46% higher than tracking (Bolinger and Bolinger 2022)</p> <p>See appendix for references</p> |



## ② Characterizing sub-technologies: Offshore wind

| Key assumptions   | Losses  | Power density        |
|---|---|----------------------|
| <ul style="list-style-type: none"> <li>NREL Wind Toolkit for marine regions</li> <li>Global Wind Atlas for Great Lakes</li> <li>NREL 7 MW reference turbine</li> <li>100m hub height</li> <li>Weibull parameters were used to estimate annual generation from meteorological data</li> <li>Minimum distance from shore: 5-8 km</li> </ul> | Availability:<br>Turbine<br>Performance: 3.95%<br>Wake effect: 8.75%<br>Environmental:<br>2.39% | 5 MW/km <sup>2</sup> |

See appendix for references



Offshore wind site suitability analysis took into account spatially explicit techno-economic and environmental factors consistent with current federal and regional planning efforts. More information available upon request.

## 2 Characterizing sub-technologies: Biomass, rooftop PV, fossil, geologic storage

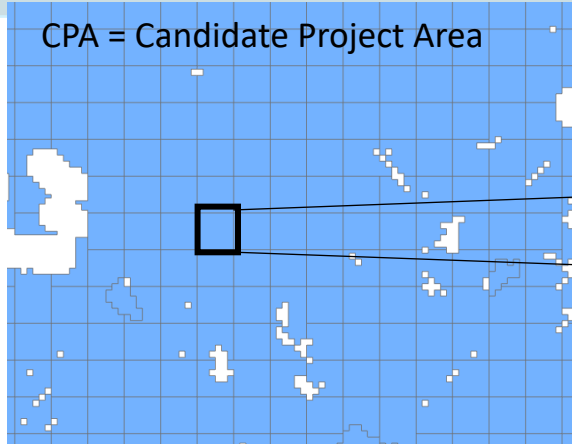
- Land use assumptions assuming x 1 impact factor
  - **Biomass** [see table at right] (Supply curve: Billion Ton Study)
  - **Oil & gas extraction:** 0.066 m<sup>2</sup>/GJ
  - **Uranium:** 0.02 m<sup>2</sup>/GJ
  - **Geologic storage:** 2 m<sup>2</sup>/t stored
- Economic build of **rooftop PV** with minimum constraint/amount by dispatch feeder (residential, commercial, industrial) by zone based on scenarios from Princeton REPEAT

| Biomass feedstock | Yield (dry tons/ha) |
|-------------------|---------------------|
| Switchgrass       | 15                  |
| Miscanthus        | 25                  |
| Biomass sorghum   | 27.6                |
| Energy cane       | 16.4                |
| Eucalyptus        | 24                  |
| Hardwood          | 11.7                |
| Mixed wood        | 15.5                |
| Pine              | 19.2                |
| Poplar            | 11.7                |
| Willow            | 11.7                |
| Softwood          | 19.2                |

[See Wu et al. \(2023\) PoP West for sources](#)

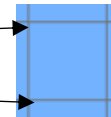


# 2 Calculating social and environmental impact scores



CPA Characteristics:

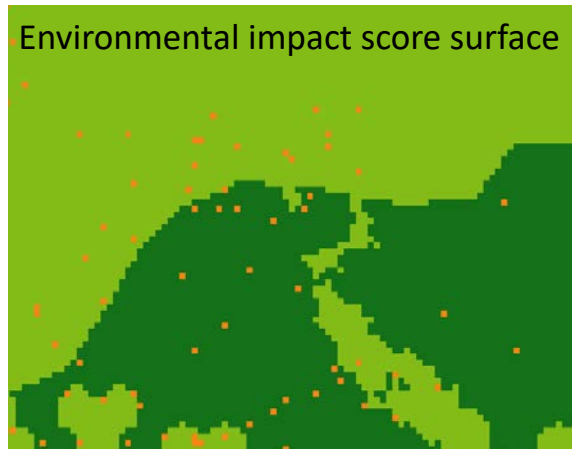
- Env score for PV = 10
- Env score for wind = 5
- Env score for APV = 1
- Social score for PV = -5
- Social score for wind = -0.5
- Social score for APV = -5



Area = 2.25 km<sup>2</sup>

## Technology-specific impacts

| Technology                         | Env impact score                                     | Social impact score                                       | Installed Capacity (MW)   |
|------------------------------------|--|---|---|
| Fixed tilt PV                      | $2.25 \text{ km}^2 \times 10 = \mathbf{22.5}$        | $2.25 \text{ km}^2 \times -5 = \mathbf{-11.25}$           | $58 \text{ MW/km}^2 \times 2.25 \text{ km}^2 = \mathbf{130.5 \text{ MW}}$   |
| Tracking PV                        | $2.25 \text{ km}^2 \times 10 = \mathbf{22.5}$        | $2.25 \text{ km}^2 \times -5 = \mathbf{-11.25}$           | $40 \text{ MW/km}^2 \times 2.25 \text{ km}^2 = \mathbf{90 \text{ MW}}$  |
| Wind                               | $2.25 \text{ km}^2 \times 5 = \mathbf{11.25}$        | $2.25 \text{ km}^2 \times -0.5 = \mathbf{-1.125}$         | $2.7 \text{ MW} \times 2.25 \text{ km}^2 = \mathbf{6.08 \text{ MW}}$  |
| Colocation –<br>Tracking PV & wind | $2.25 \text{ km}^2 \times (5+10)/2 = \mathbf{16.88}$ | $2.25 \text{ km}^2 \times (-0.5 + -5)/2 = \mathbf{-6.19}$ | $2.7 \text{ MW} \times 2.25 \text{ km}^2 \times 3 \text{ (1:2 ratio of wind to solar)} = \mathbf{18.23 \text{ MW}}$ |
| Agrivoltaics<br>(if suitable)      | $2.25 \text{ km}^2 \times 1 = \mathbf{2.25}$         | $2.25 \text{ km}^2 \times -5 = \mathbf{-11.25}$           | $32.8 \text{ MW/km}^2 \times 2.25 \text{ km}^2 = \mathbf{73.8 \text{ MW}}$  |



# 3

## Gen-tie/spur line modeling

1. Develop cost and routing surfaces using multipliers
2. Route spur lines using routing surface
3. Estimate line costs using costing surface

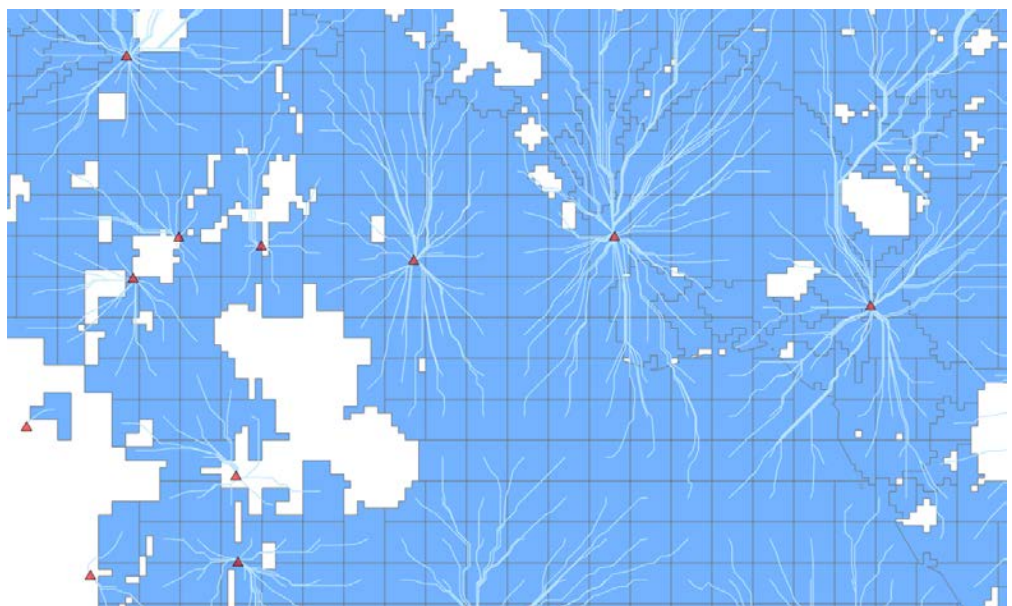


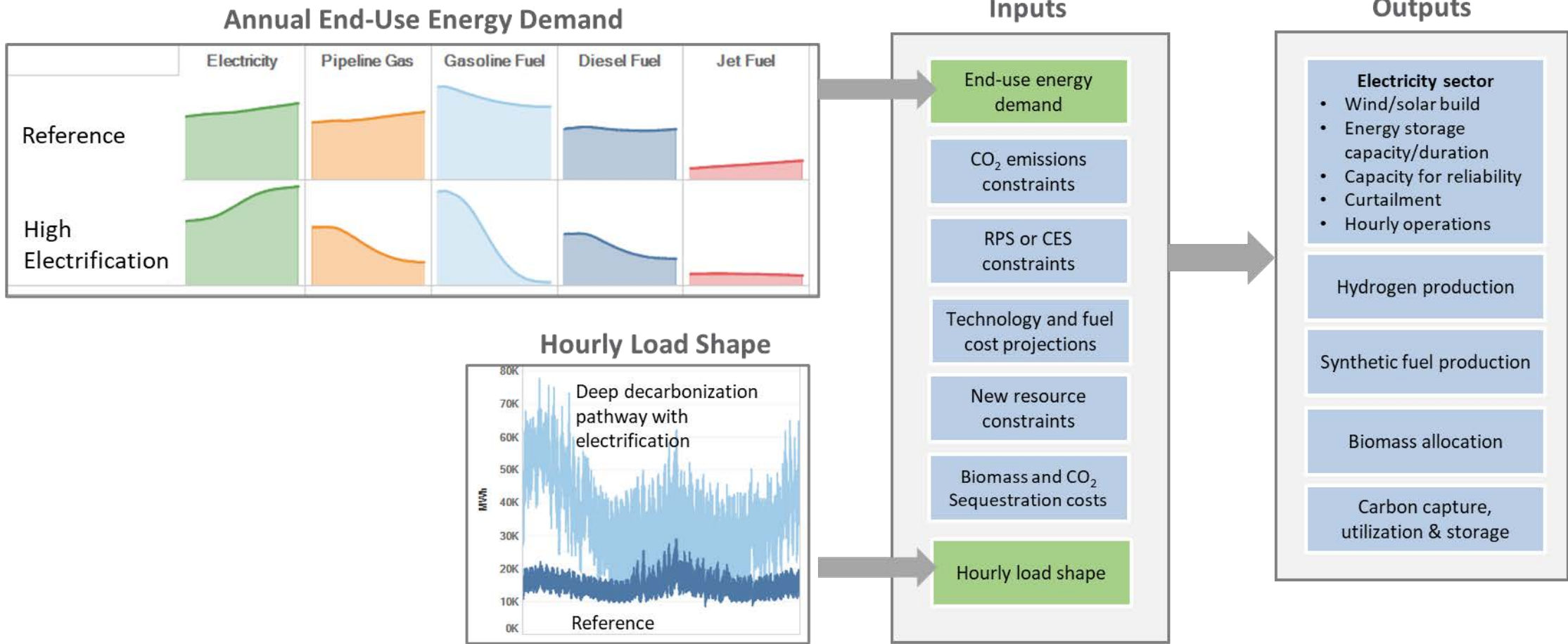
Table S7. Transmission routing multipliers

| Multiplier           | GIS layer              | Use     | Criteria                                 | Value <sup>1</sup>          |
|----------------------|------------------------|---------|--|-----------------------------|
| Terrain              | MRLCD (30)             | routing | Forested                                 | 2.25                        |
| Terrain              | MRLCD (30)             | routing | Urban                                    | 1.59                        |
| Terrain              | MRLCD (30)             | routing | Wetlands (and water) <sup>5</sup>        | 1.20                        |
| Terrain              | MRLCD (30)             | routing | Desert/barren                            | 1.05                        |
| Terrain              | MRLCD (30)             | routing | Scrubbed/Farmland/(& other) <sup>5</sup> | 1.00                        |
| Slope                | USGS (31)              | routing | mountain (greater than 4 degrees)        | 1.75                        |
| Slope                | USGS (31)              | routing | rolling hills (between 1 and 4 degrees)  | 1.40                        |
| Slope                | USGS (31)              | routing | flat (less than 1 degree)                | 1.00                        |
| Environmental Risk   | The Nature Conservancy | routing | Category 1                               | 100 (TNC) <sup>3</sup>      |
| Environmental Risk   | The Nature Conservancy | routing | Category 2                               | 20 (TNC)                    |
| Environmental Risk   | The Nature Conservancy | routing | Category 3                               | 15 (TNC)                    |
| Environmental Risk   | The Nature Conservancy | routing | No Category                              | 1 (TNC)                     |
| Airports and Runways | EZMT [ref] [ref]       | routing | < 5km from either                        | 100 (32)                    |
| Existing ROW         | HILFD (28)             | routing | New builds + in existing ROW             | 9 (TNC) <sup>7</sup>        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Forested                                 | 2.25                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Mountain                                 | 1.75                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Urban                                    | 1.59                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Rolling hills                            | 1.40                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Wetland (& water) <sup>5</sup>           | 1.20                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Desert/barren land                       | 1.05                        |
| B&V Terrain/Slope    | USGS (31) MRLCD (30)   | costing | Scrubbed/Farmland/(& other) <sup>5</sup> | 1.00                        |
| Environmental Risk   | The Nature Conservancy | costing | Category 1                               | 1.2 (TNC) <sup>4</sup>      |
| Environmental Risk   | The Nature Conservancy | costing | Category 2                               | 1.1 (TNC) <sup>8(35)</sup>  |
| Environmental Risk   | The Nature Conservancy | costing | Category 3                               | 1.05 (TNC) <sup>8(35)</sup> |
| Environmental Risk   | The Nature Conservancy | costing | No Category                              | 1 (TNC) (35)                |

# 4 Economy-wide Energy Modeling Framework - Tools

## EnergyPATHWAYS (EP)

## Regional Investment and Operations (RIO)



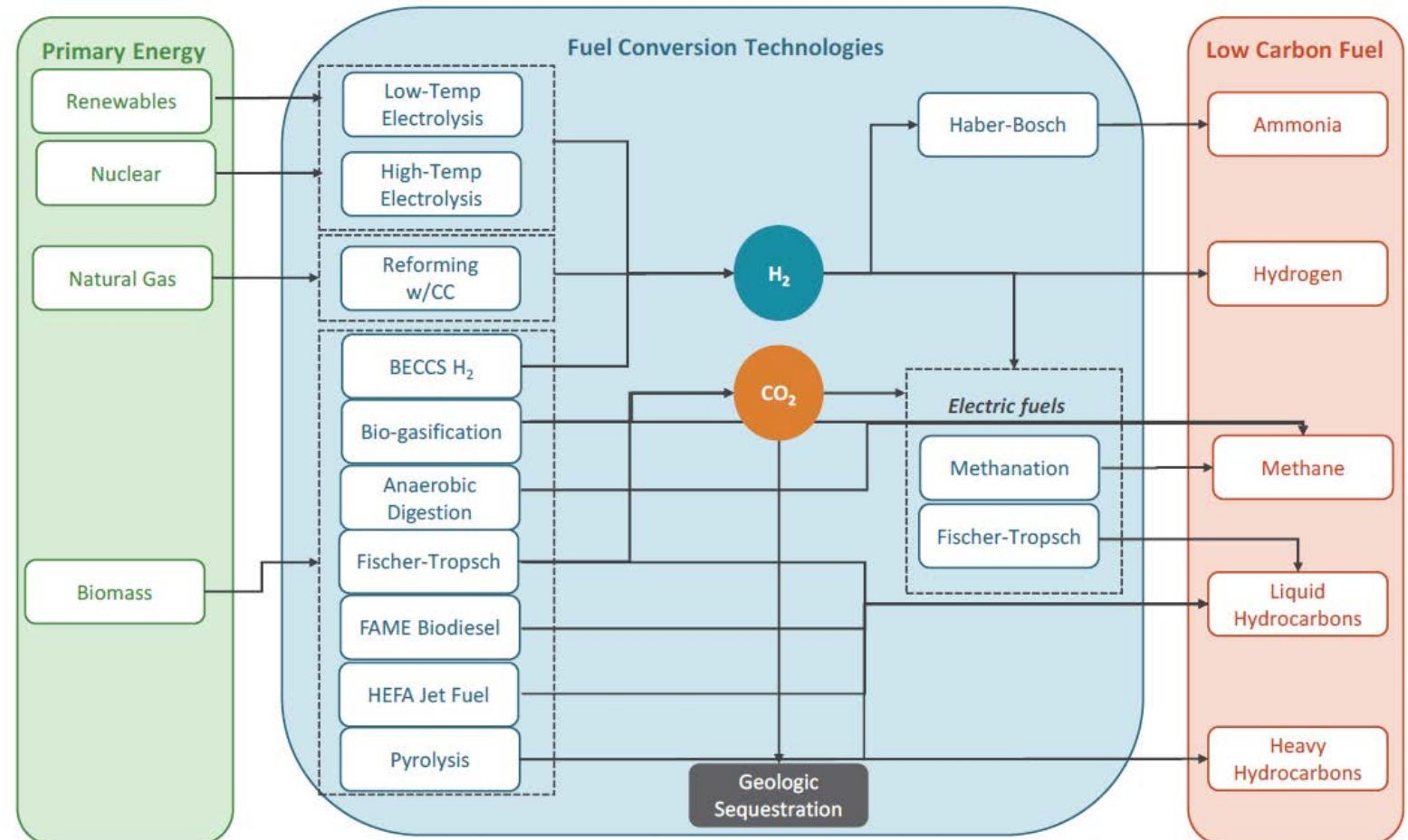
# 4 Wide set of technologies options represented

215 Demand-Side Technologies

Electricity Technologies:

- Rooftop solar, urban infill, ground-mounted
- Onshore wind, offshore wind
- Nuclear, Gas CCGT w/CC, Biomass w/CC
- Gas CCGT & CT
- Geothermal
- Electricity Storage
- Flexible load

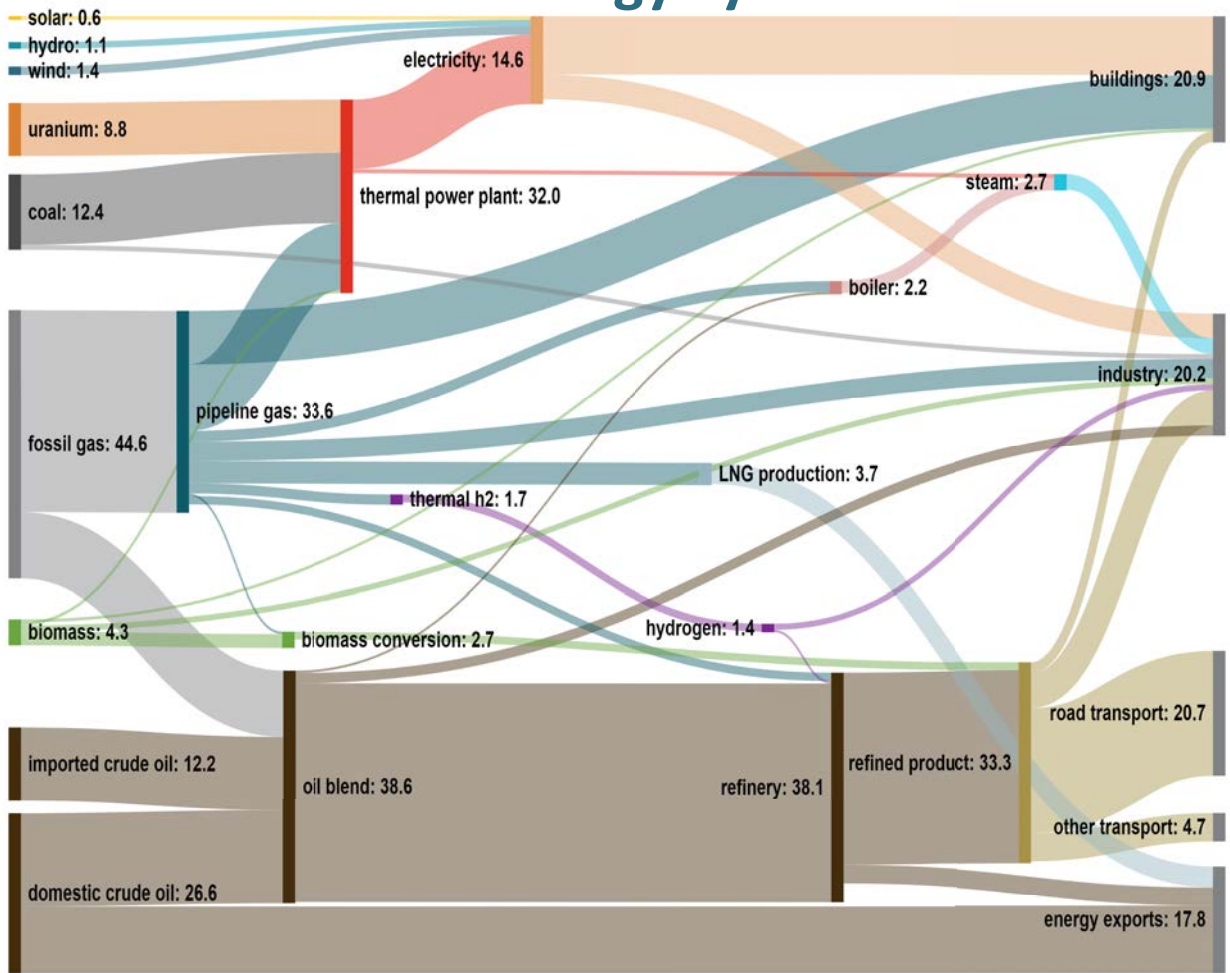
## Fuel Technologies



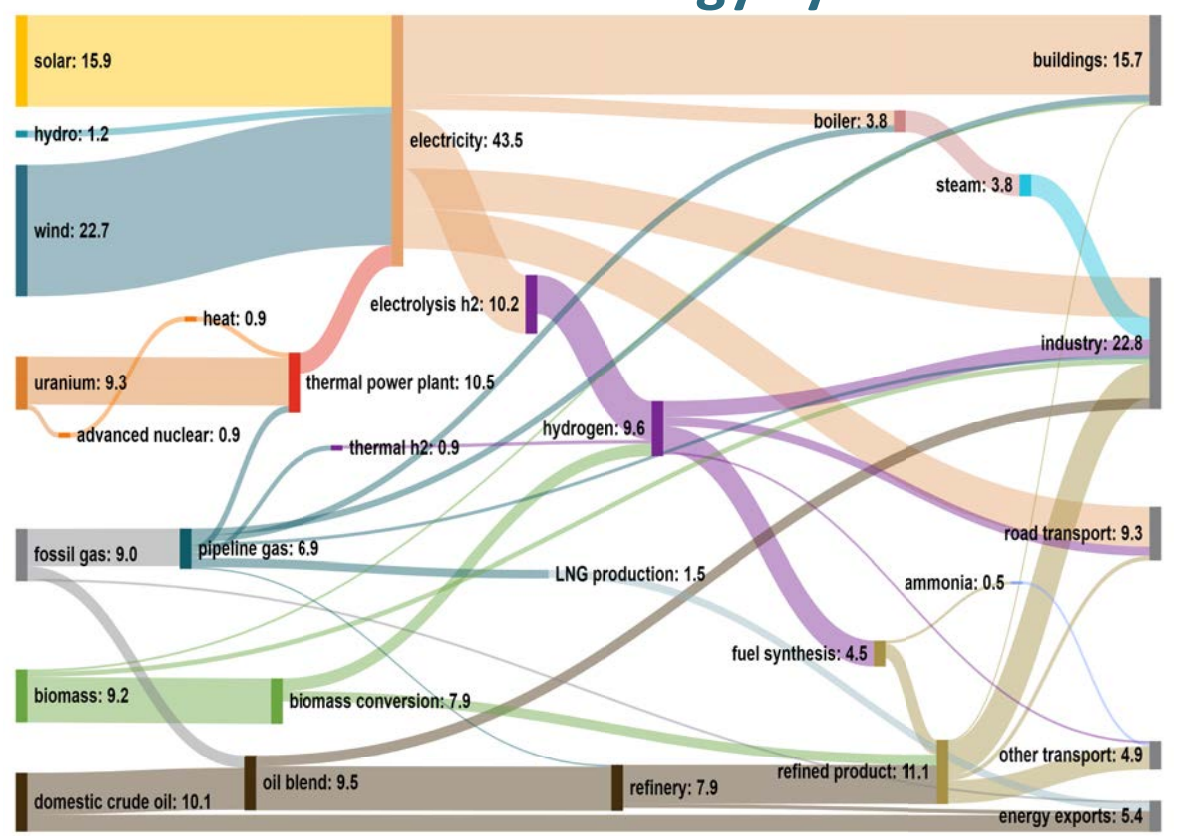
# 4

## Envisioning a decarbonized energy system for the U.S. Sankey diagrams (EJ)

### 2021 Energy System



### 2050 Net-Zero Energy System

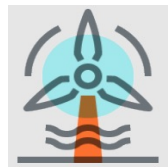


Source: ADP2022 Central Case

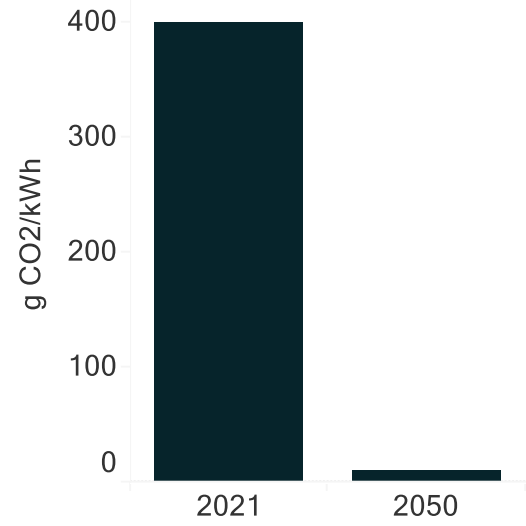
# 4 Economy-wide Energy Modeling Framework – Four Pillars

## U.S. Benchmarks

### Electricity Decarbonization



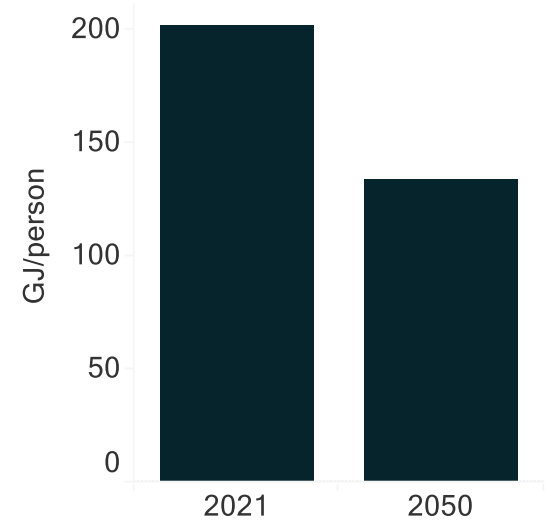
95% reduction in emissions intensity



### Energy Efficiency



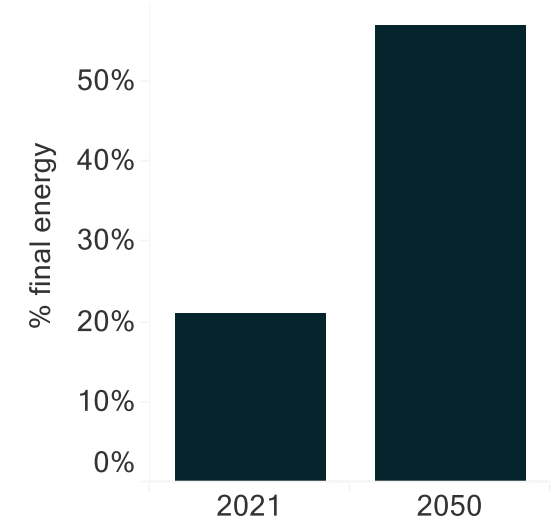
40% reduction in per-capita final energy demand



### Electrification



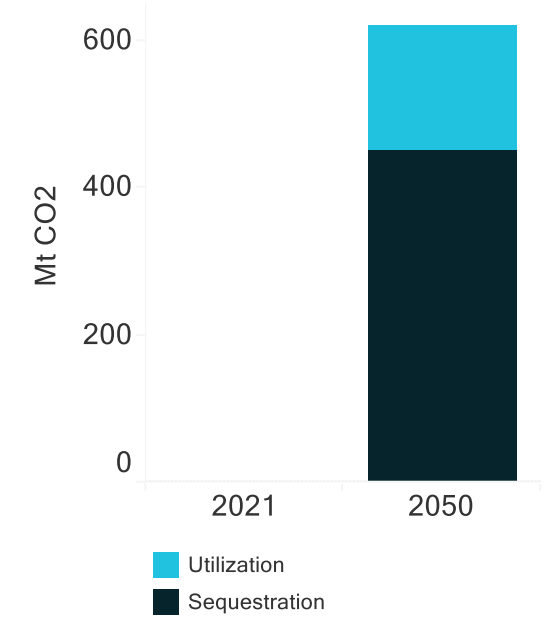
300% increase in share of energy from electricity



### Carbon Capture



600 MMT+ carbon capture and use/storage



# 4 Environmental and social impact scenarios

1. Run RIO without any social or environmental constraints

Unconstrained (SAU) scenario (0% impact avoided)

2. Calculate the **total impact**

**Total unconstrained (SAU) impact** =  $\text{Sum}(\text{area} \times \text{score for all wind and solar CPAs}) + \text{Sum}(\text{Other energy system land consumption}^1 \times 1)$

<sup>1</sup>Other energy system: biomass, interzonal tx, fossil extraction

3. Ratchet down unconstrained total impact in 10% increments

**Total constrained impact (10% impact avoided) = Total unconstrained impact \* 0.90**

4. Run RIO

Constrained scenarios (0%, 10%, ..., 90% impact avoided)

Unconstrained (SAU) scenario  
(0% impact avoided)

Most constrained scenario  
(90% impact avoided)



Moderately constrained scenario  
(50% impact avoided)

# 5 Wind and solar downscaling

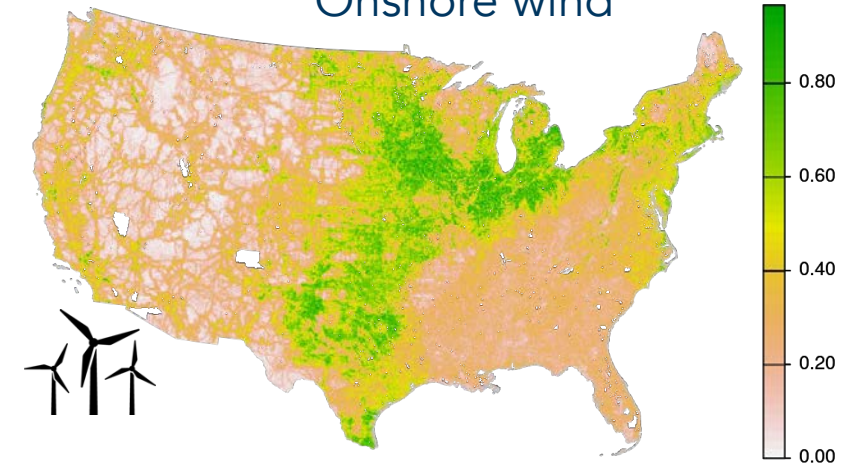
Empirical approach for predicting most suitable new locations for wind and solar development

The following predictive variables were used in a random forest regression:

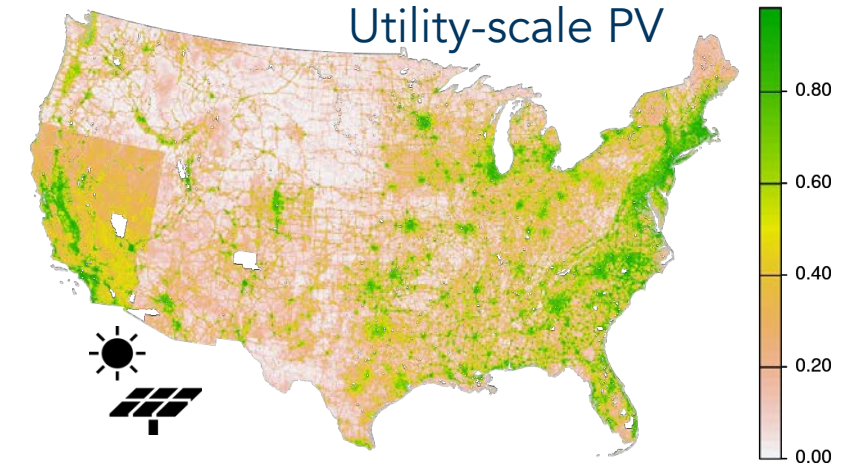
1. Environmental exclusion categories (environmental sensitivity)
2. Land acquisition cost
3. Population density
4. Distance to roads
5. Distance to existing **and proposed** substations
6. Distance to existing **and proposed** transmissions
7. Slope
8. Capacity factor (i.e., resource quality)
9. Renewable Portfolio Standards
10. Regional dummy variables

Random forest prediction surfaces

Onshore wind



Utility-scale PV



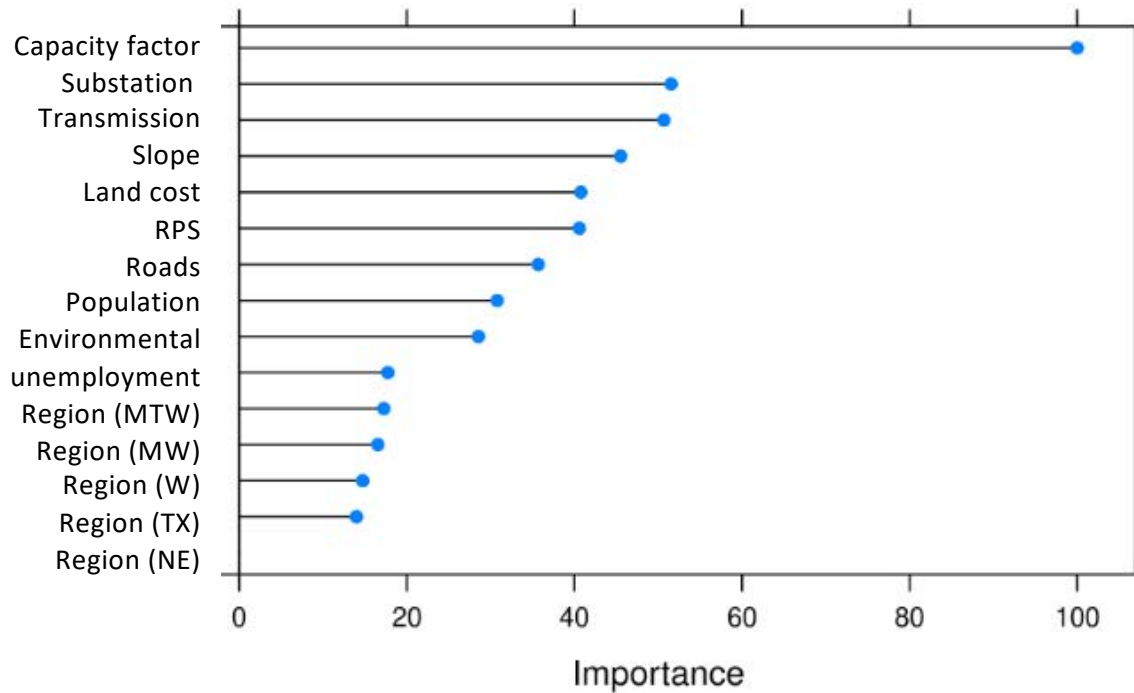


5

# Wind and solar downscaling

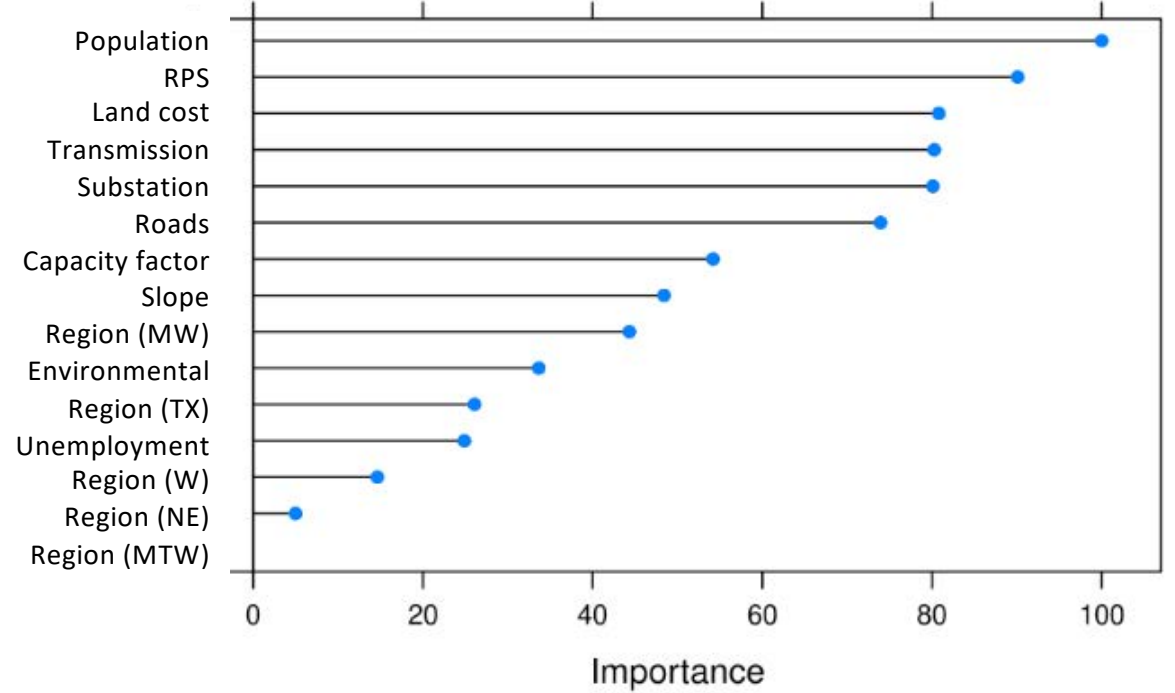
Onshore wind 

Variables ranked by contribution to machine learning predictive approach



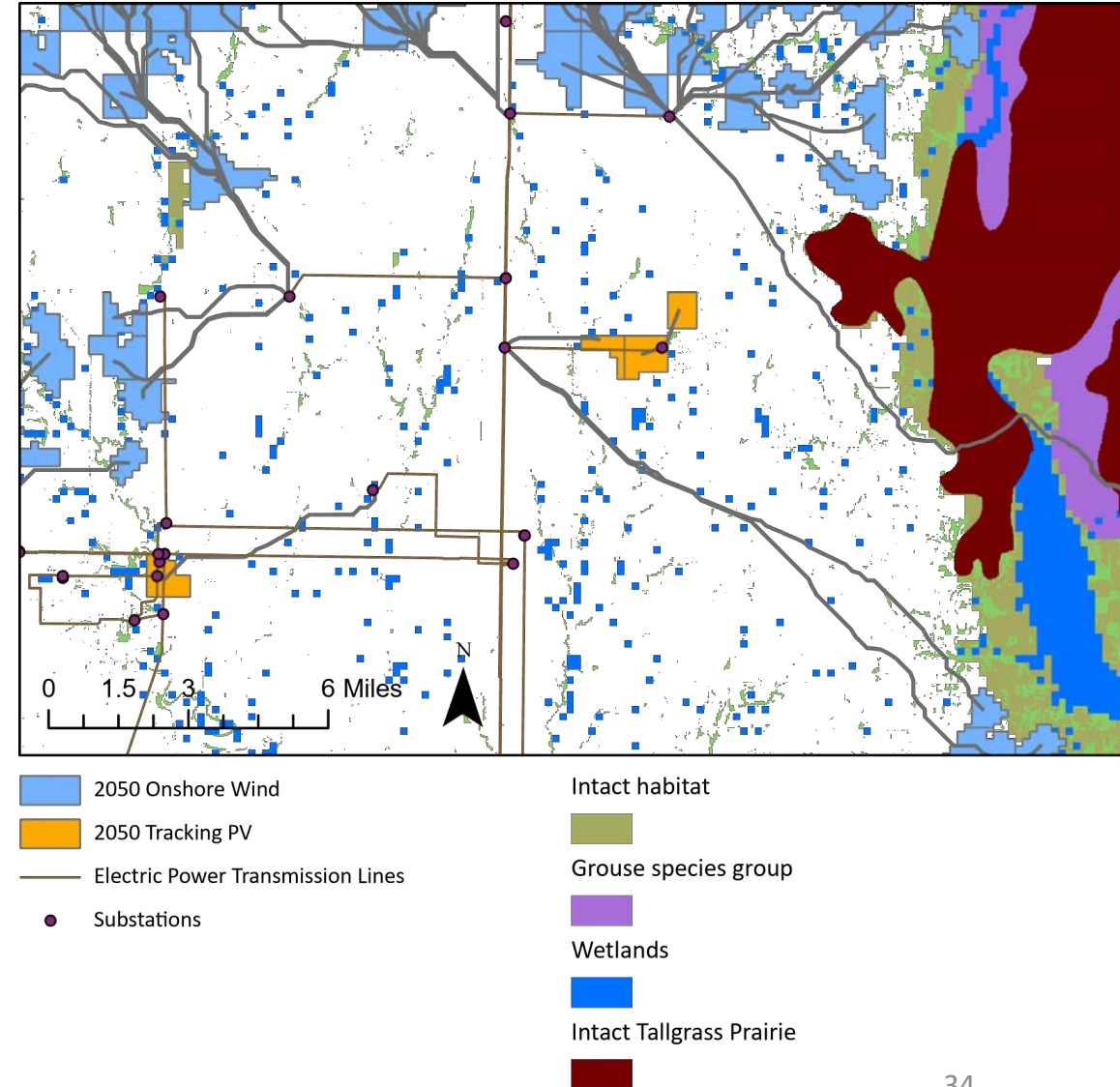
Solar PV 

Variables ranked by contribution to machine learning predictive approach



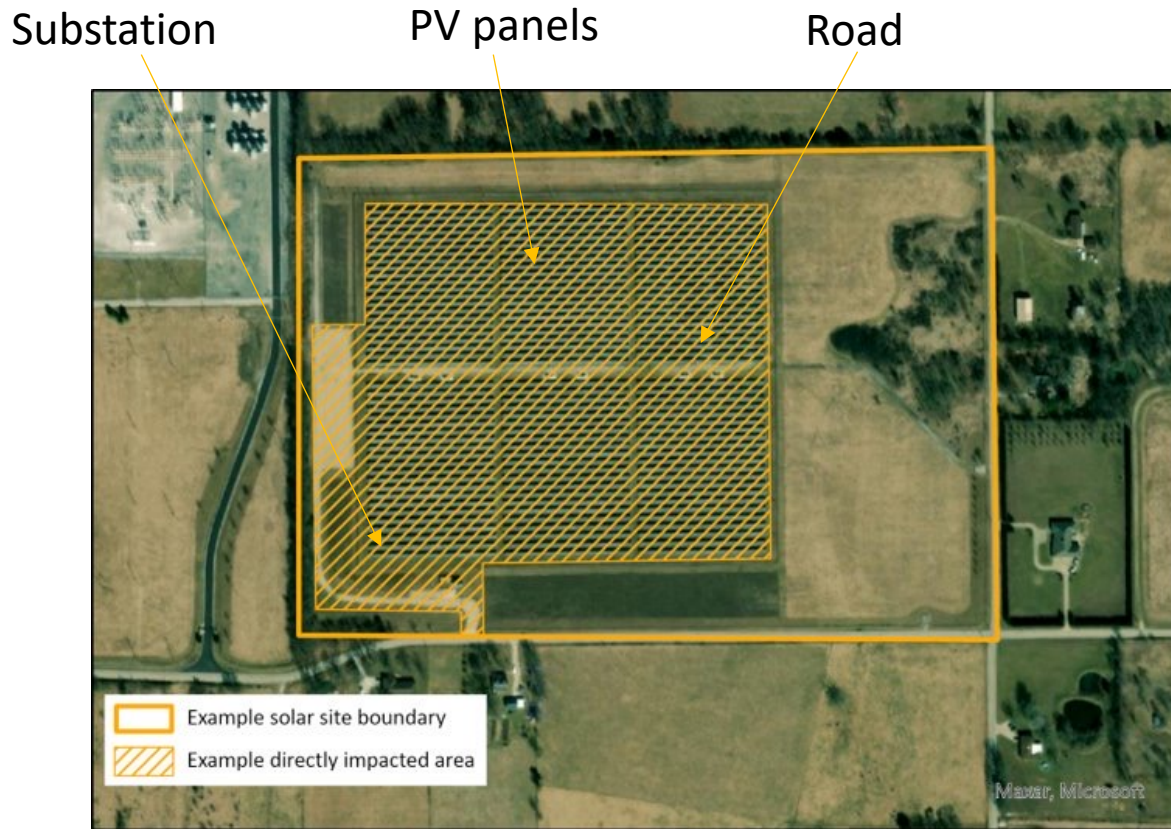
# 6 Portfolio Assessment

- For each technology (solar, wind, agrivoltaics, colocation of wind and solar) we use the portfolio footprint to evaluate affected area (including both site generation and transmission interconnection corridors) for the following resource types:
  - Intact landscapes
  - Resilient Connected Network
  - Intact tallgrass prairie
  - Wetlands
  - Forest
  - Bat habitat
  - Grouse species habitat
  - Whooping crane habitat
  - Tortoise species habitat
  - Productive farmland
  - Energy communities

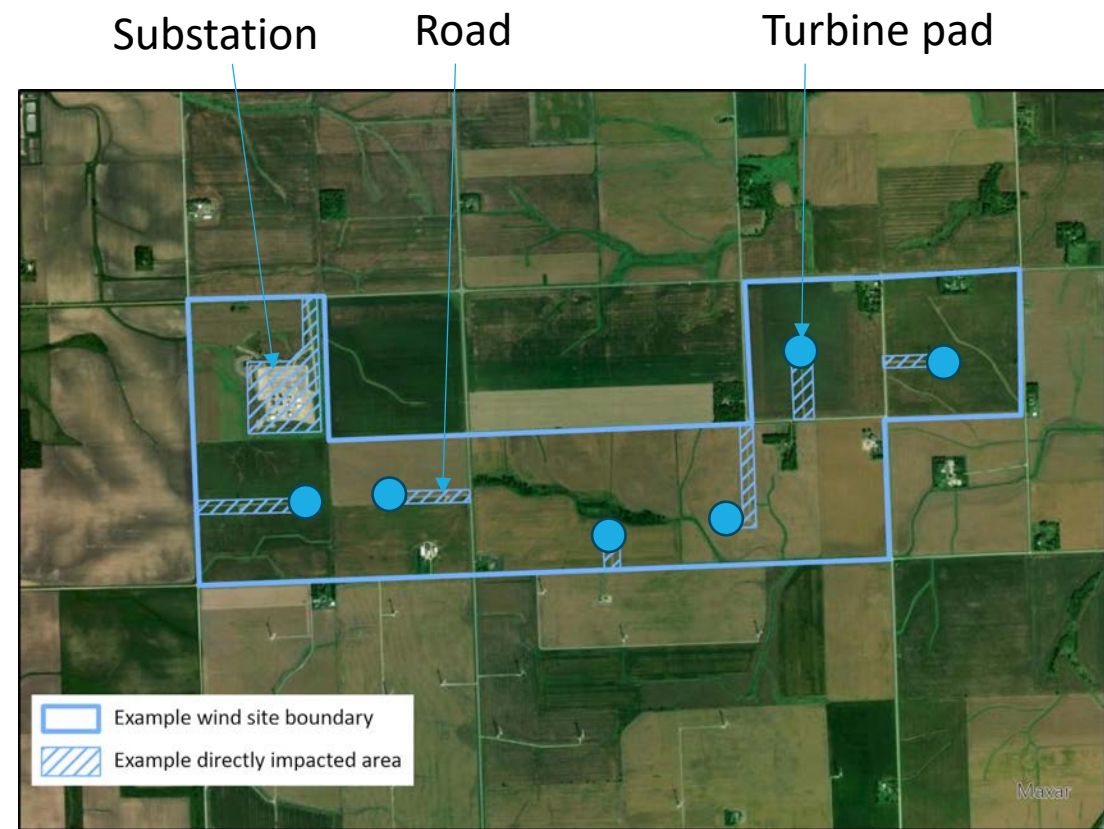


See appendix (slide 86) for references

# 6 Calculations include direct and total affected area for each metric and technology



Direct area = 91% of total area

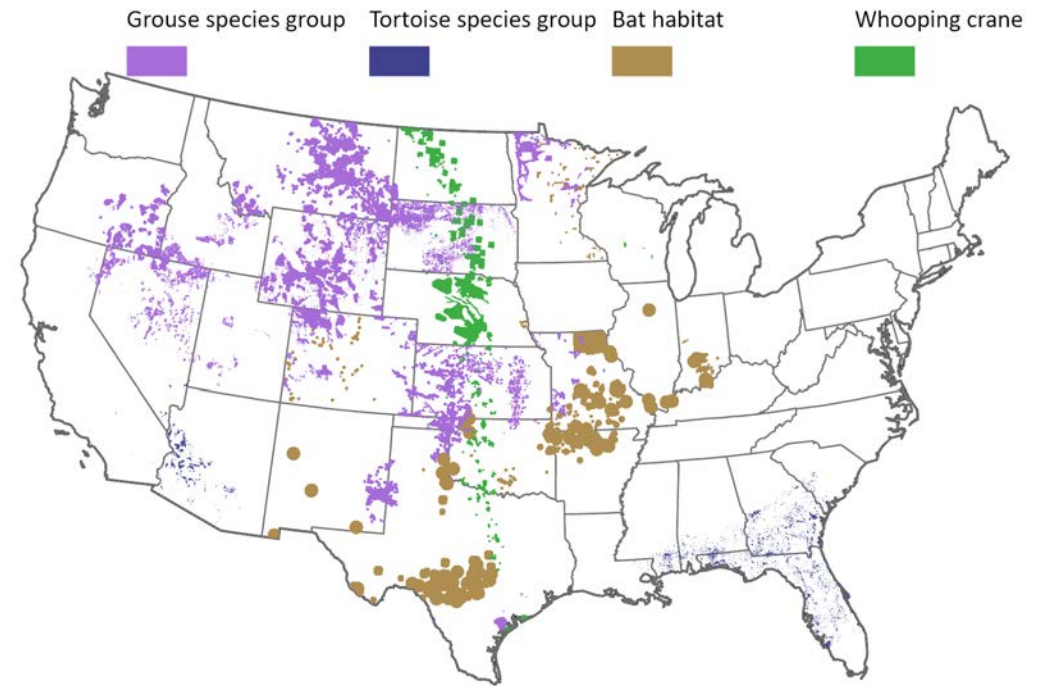
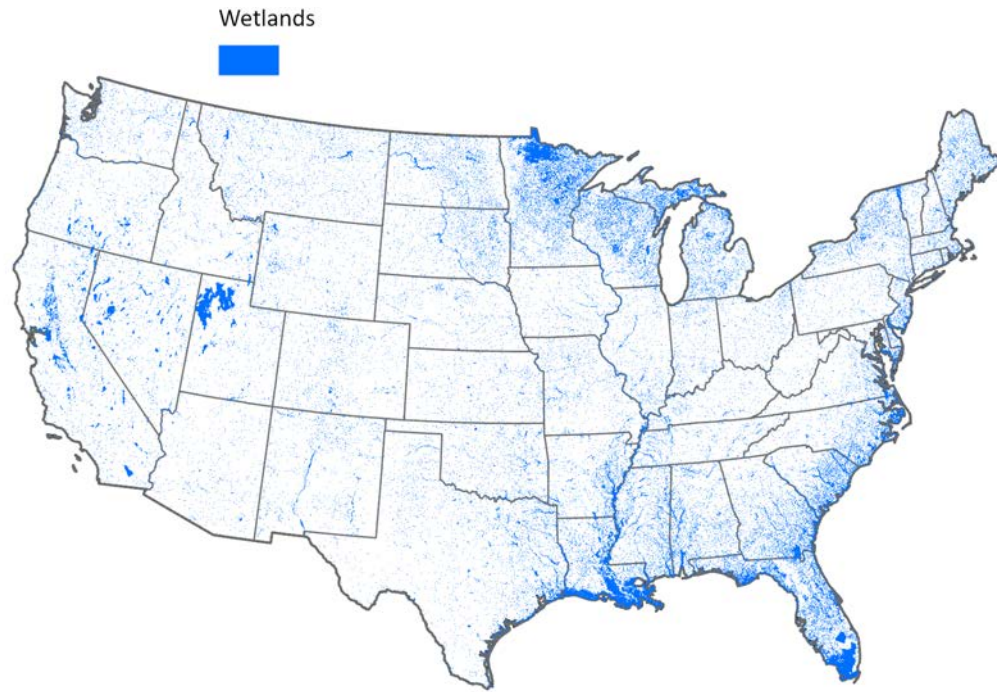


Direct area = 3% of total area

Colocation: direct area = 50% of total area

Source: Ong et al (2013) and Denholm et al (2009)

# 6 Portfolio Assessment - Environmental



See appendix (slide 86) for references

# 6 Portfolio Assessment - Social

Cropland (general)



Productive, versatile, resilient farmland



Marginal farmland



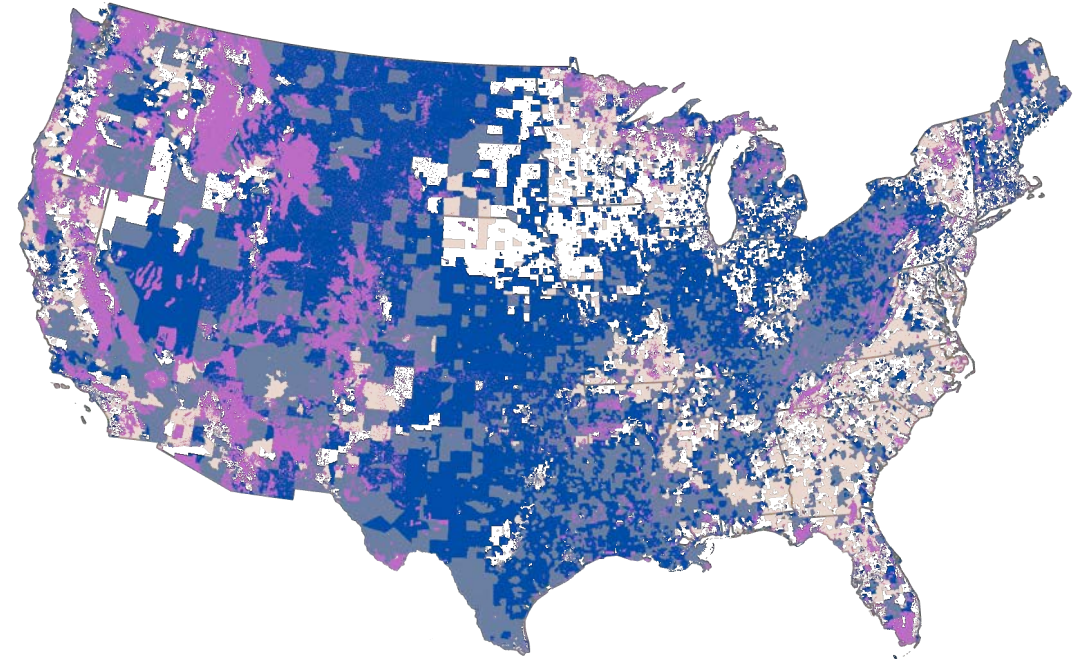
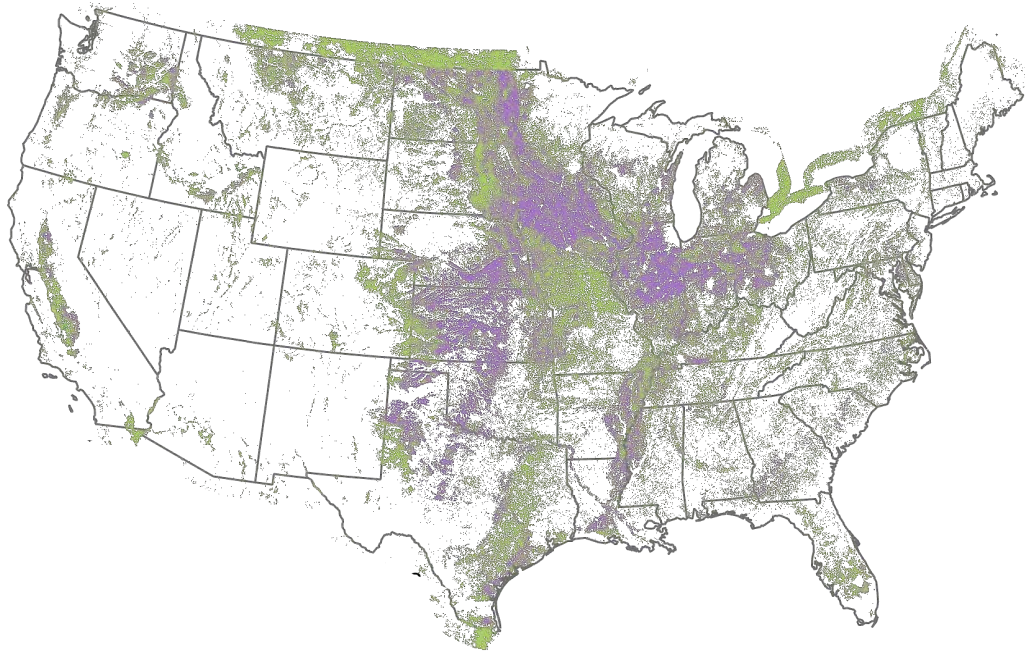
Energy communities



Low income communities



Public lands



See appendix (slide 86) for references

# Assumptions and caveats

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- Goal of this study: demonstrate a modeling approach and framework at the national level, provide a starting point for discussion
- We develop input assumptions for modeling purposes
- Other groups may make different assumptions, based on differing values, priorities
- Regionally-oriented customization, with higher granularity at the local level, is possible and expected, and local analysis should supersede simplified national results.



# Questions on Methodology?

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# Power of Place-National Key Results

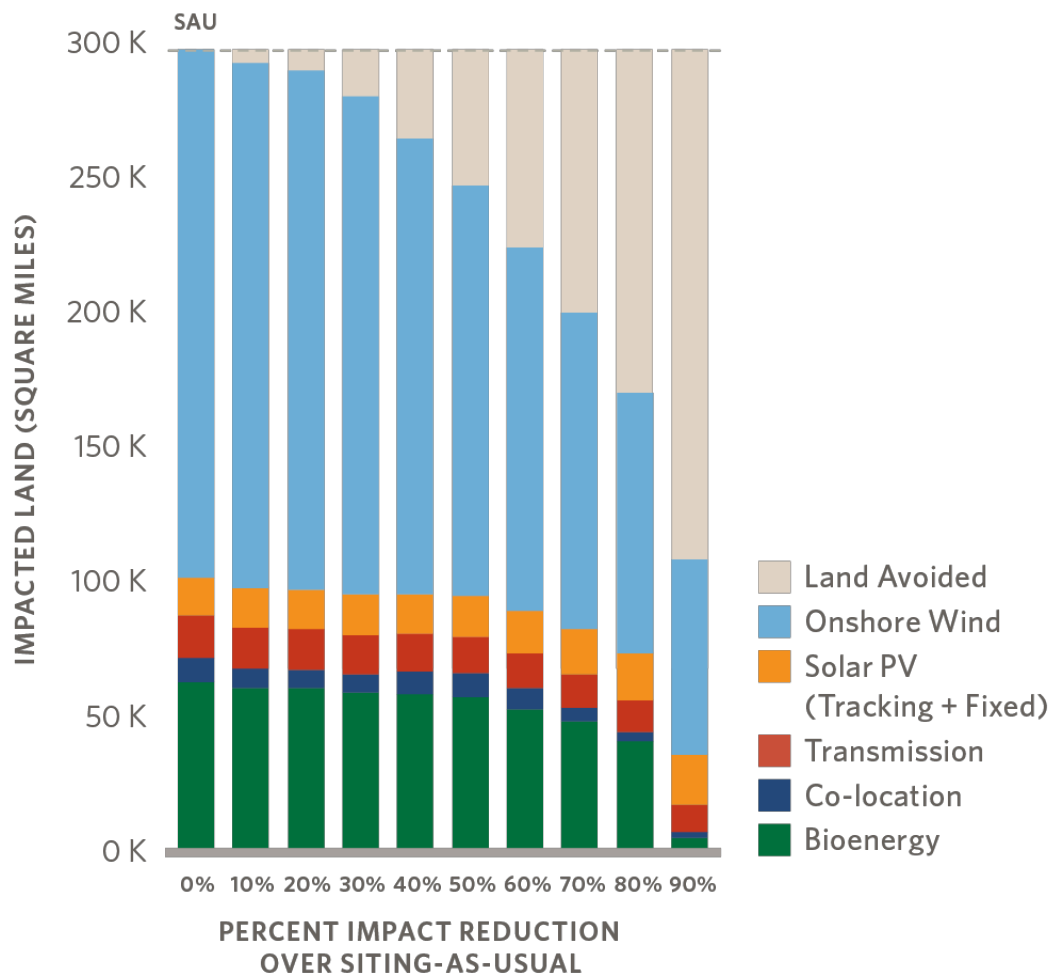
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# Reducing environmental and social impacts shifts clean energy portfolios

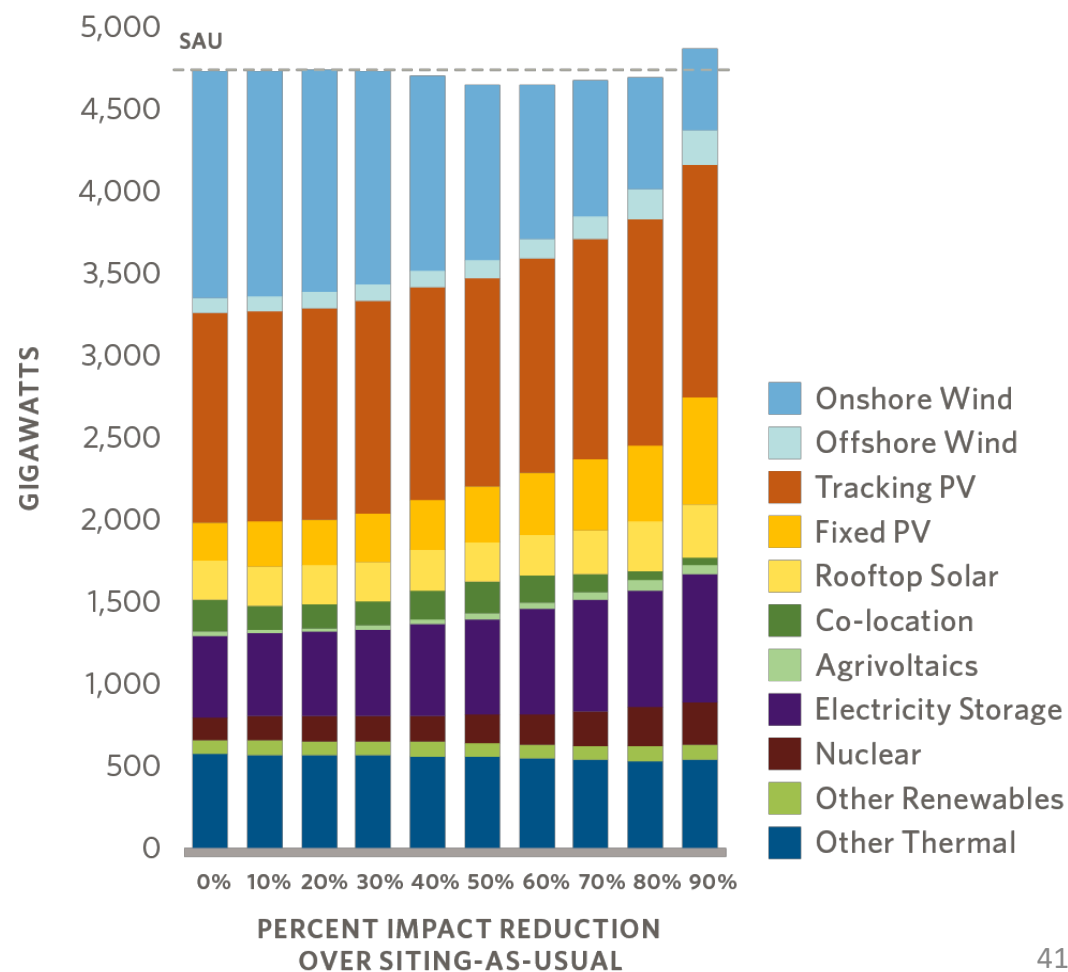
**A**

**TOTAL LAND-USE IMPACTS**



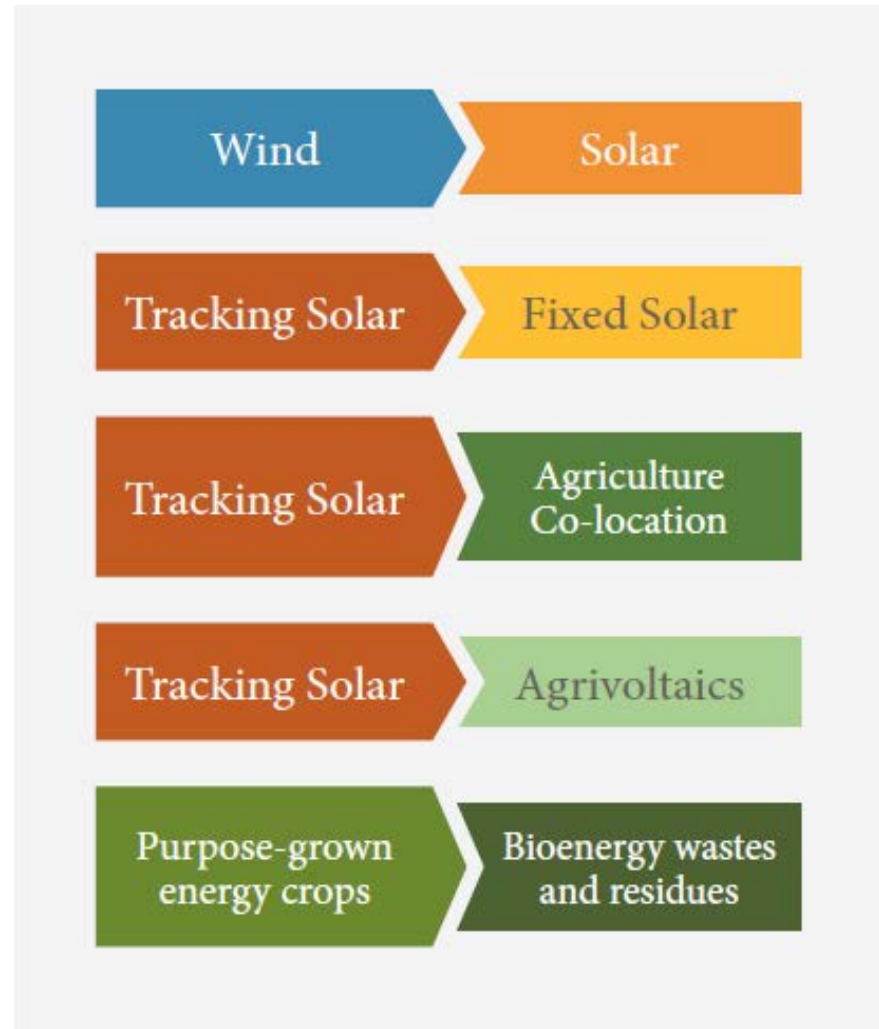
**B**

**ELECTRIC SUPPLY PORTFOLIOS**

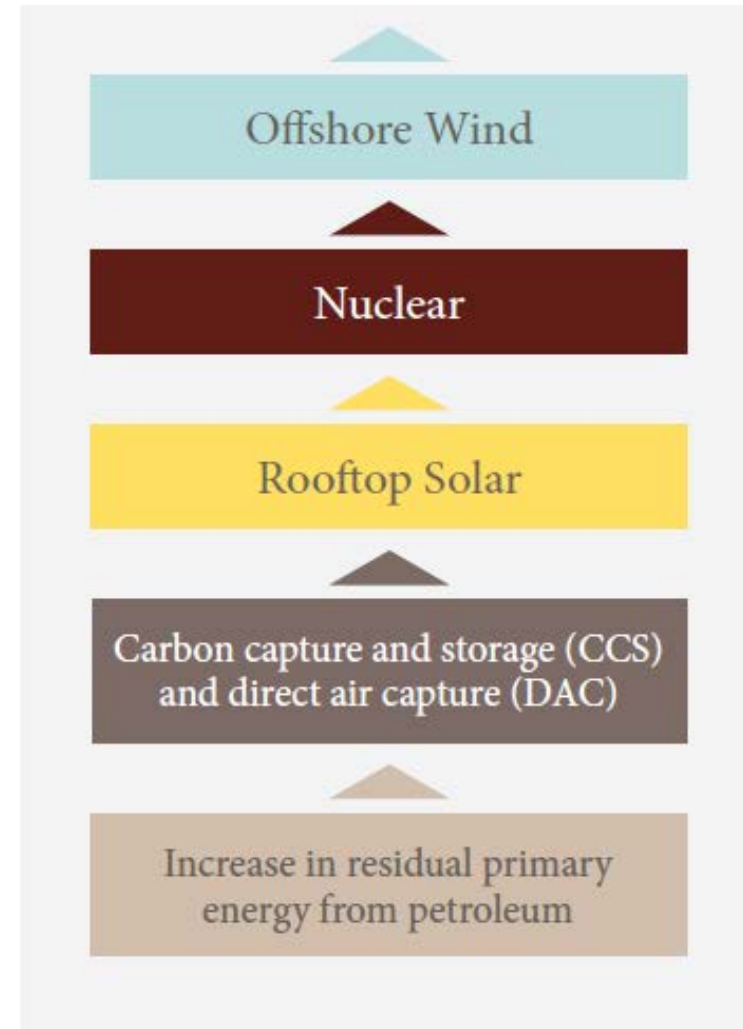


# Reducing environmental and social impacts shifts clean energy portfolios

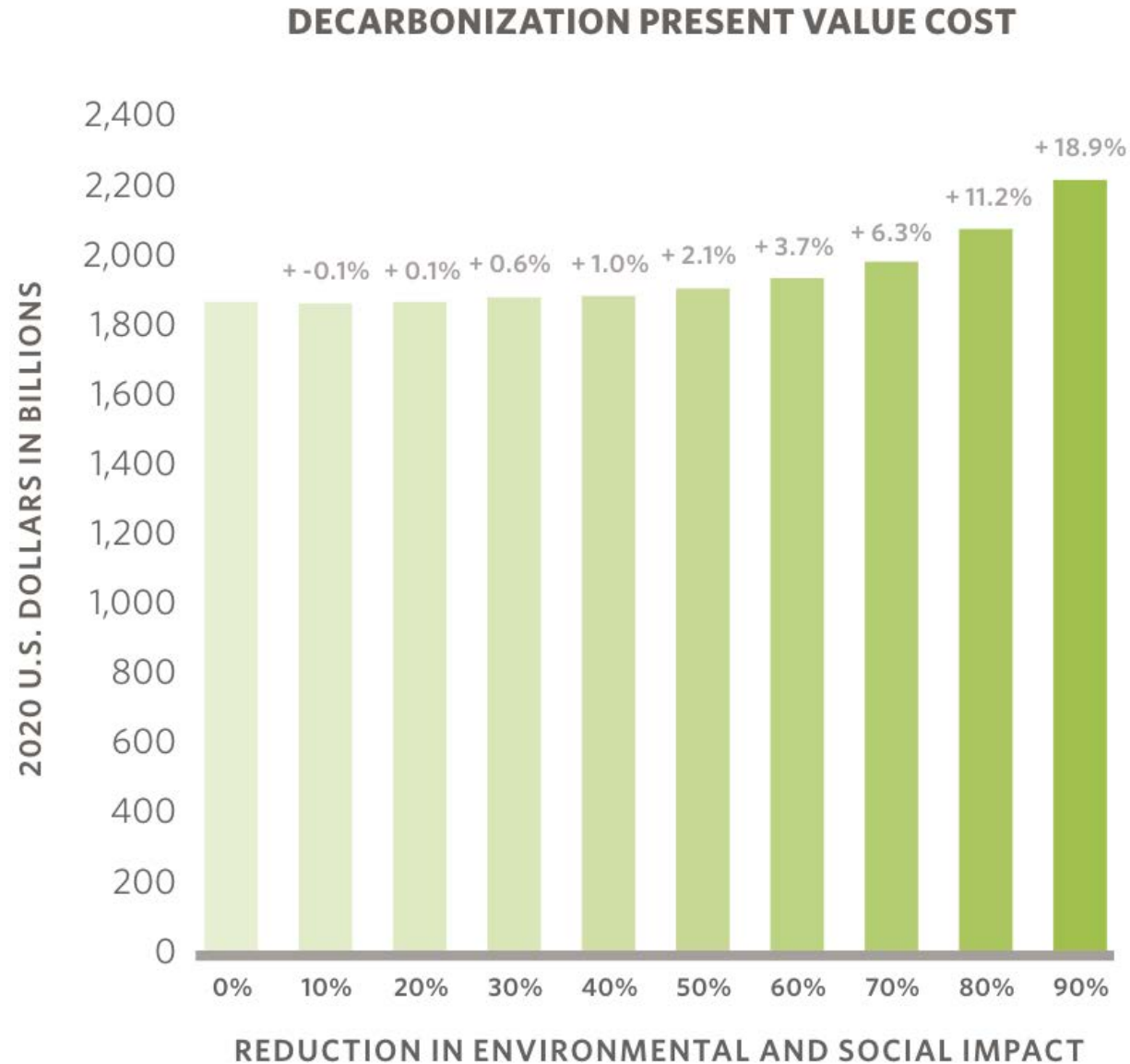
## TECHNOLOGY SHIFTS



## TECHNOLOGY INCREASES

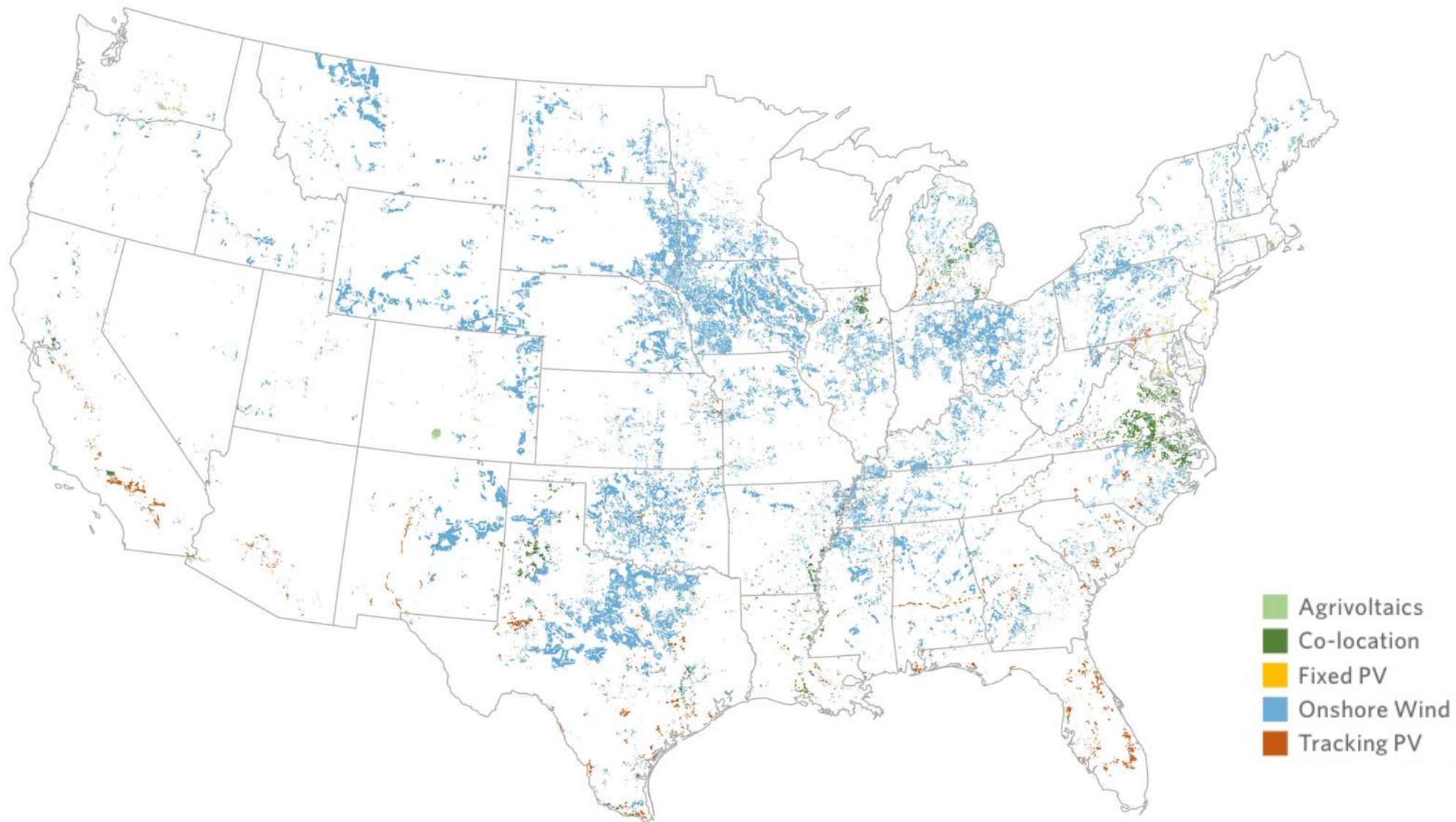


# Impacts to sensitive natural and working lands and waters can be avoided at modest additional cost



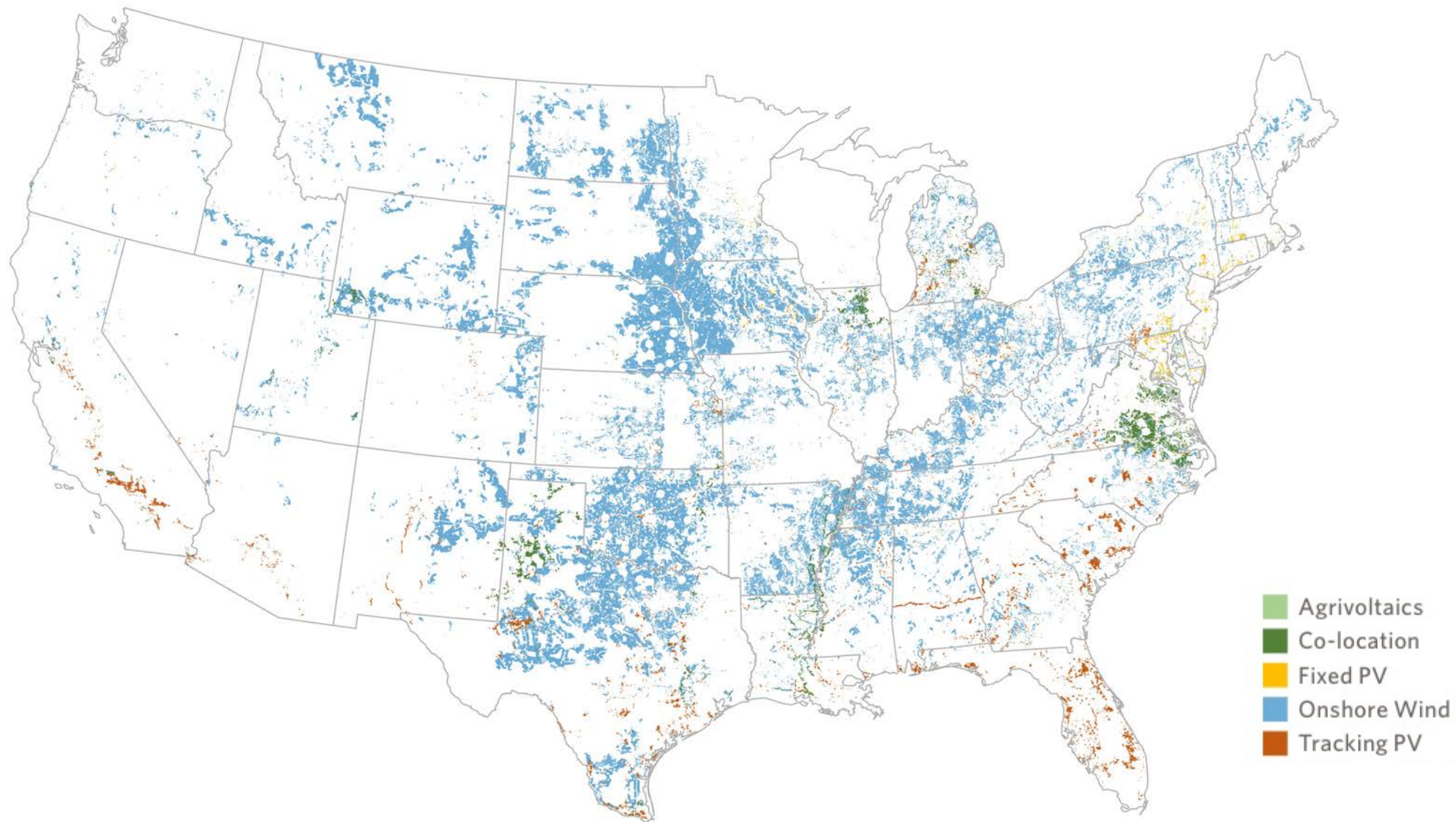
# Build-out | 0% impact avoided | 2035

---



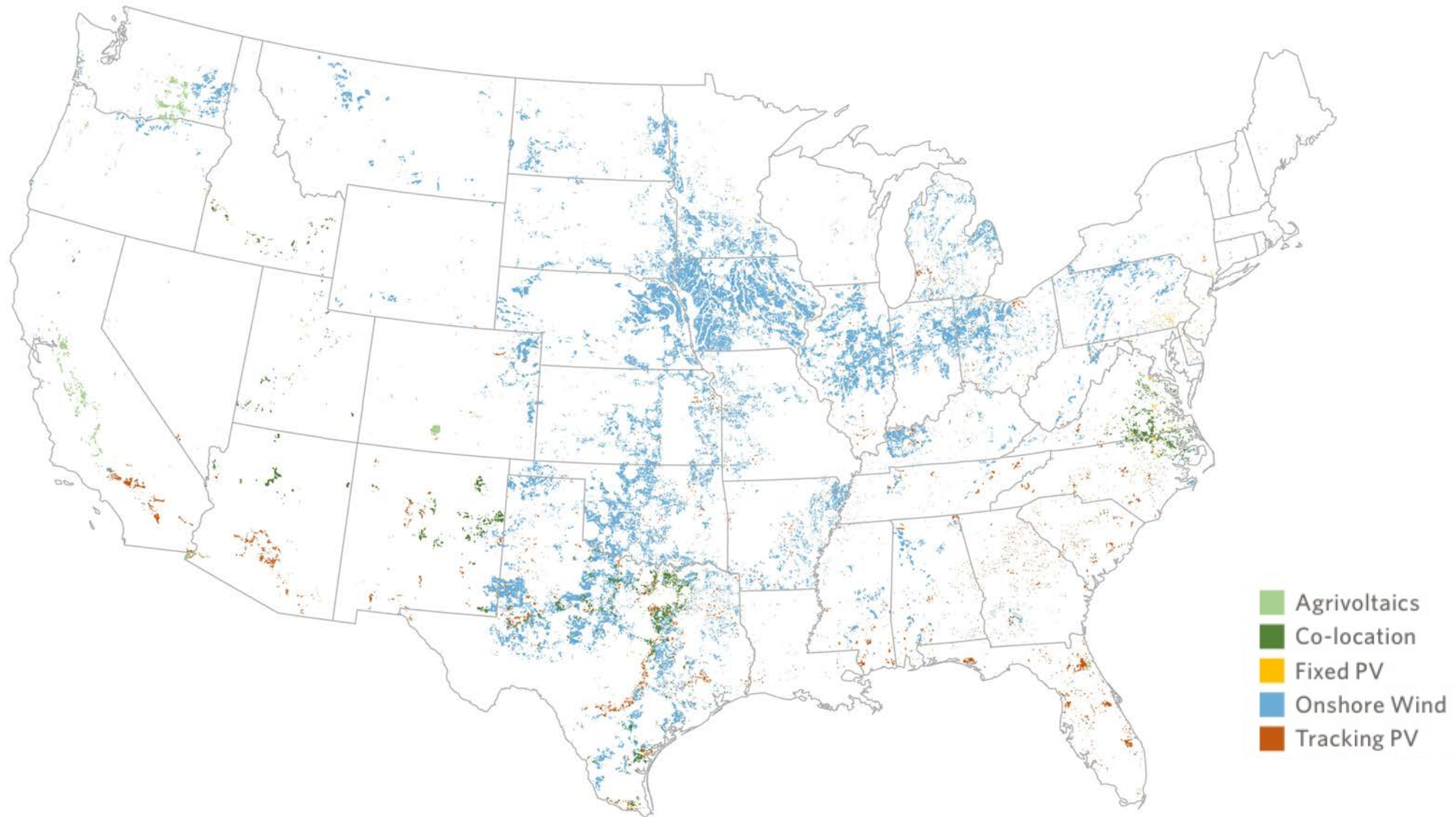
# Build-out | 0% impact avoided | 2050

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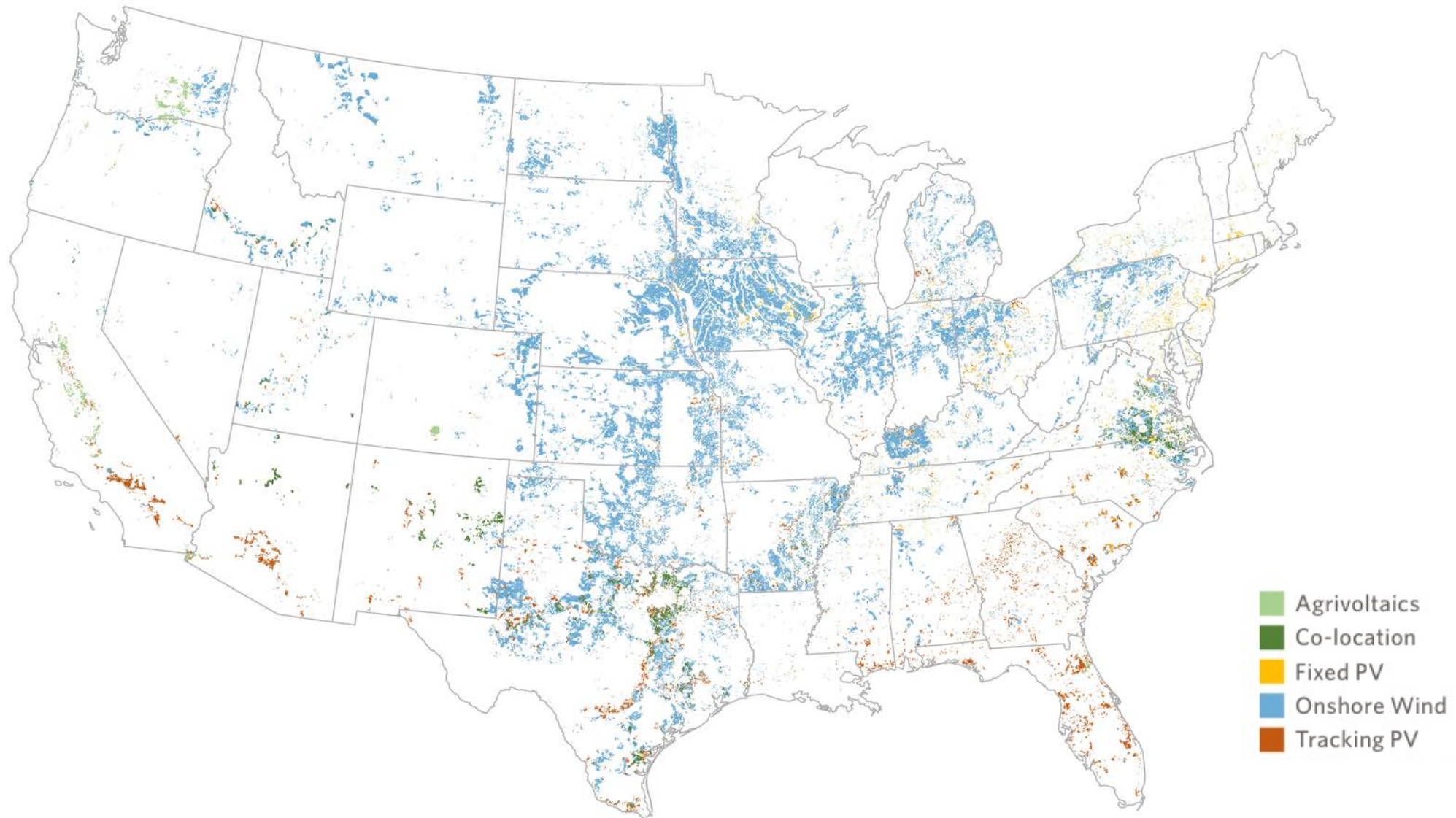
# Build-out | 70% impact avoided | 2035

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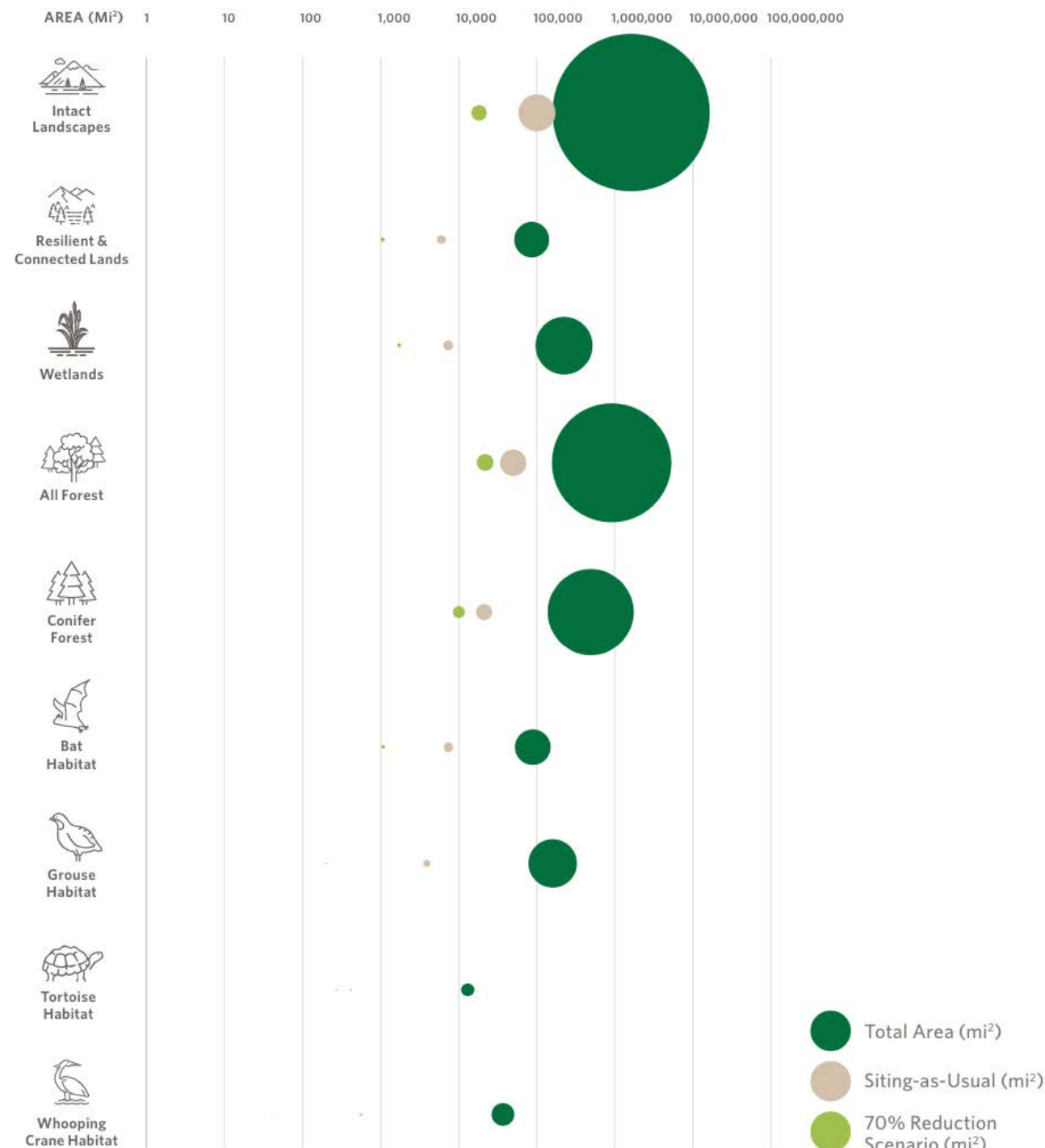
# Build-out | 70% impact avoided | 2050

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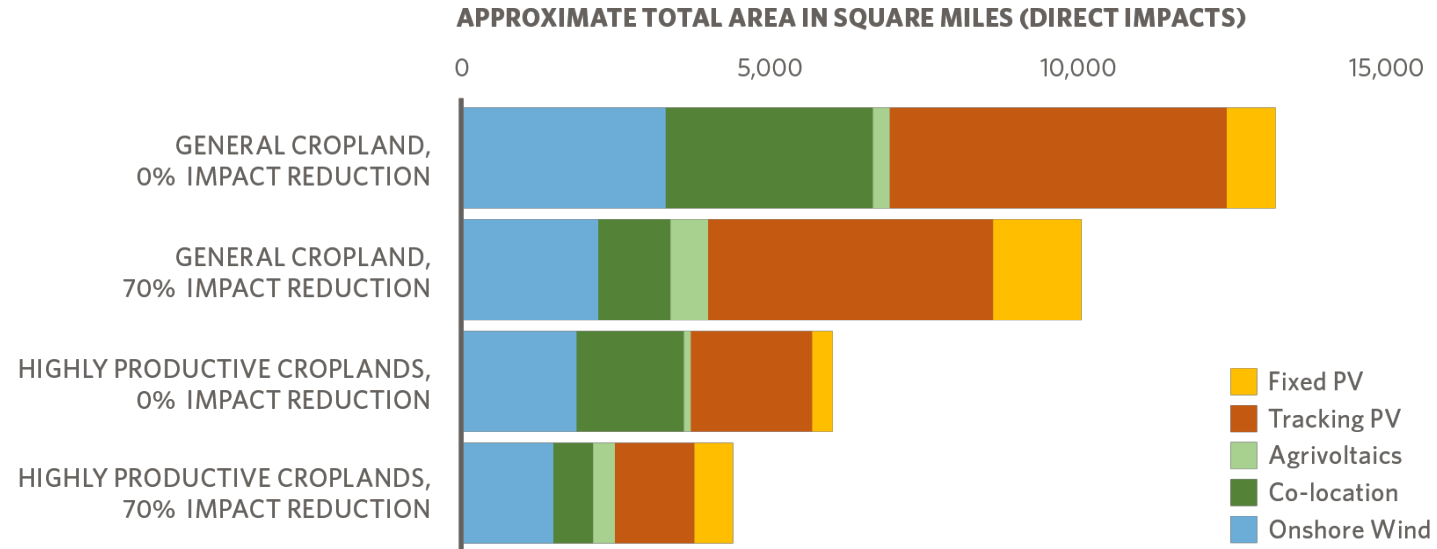
# Less than 2% of different natural area types are impacted in the 70% scenario

- The possibility of impact avoidance does not mean that all impacts will necessarily be avoided.
- Careful planning is needed. This includes coordination among many entities (local, state, federal permitting authorities, transmission owners and operators, Public Utility Commissions, legislators).
- Where impacts cannot be avoided, mitigation and ecosystem restoration play critical roles.





# Impacts to high value croplands are modest and decline with lower impact scenarios

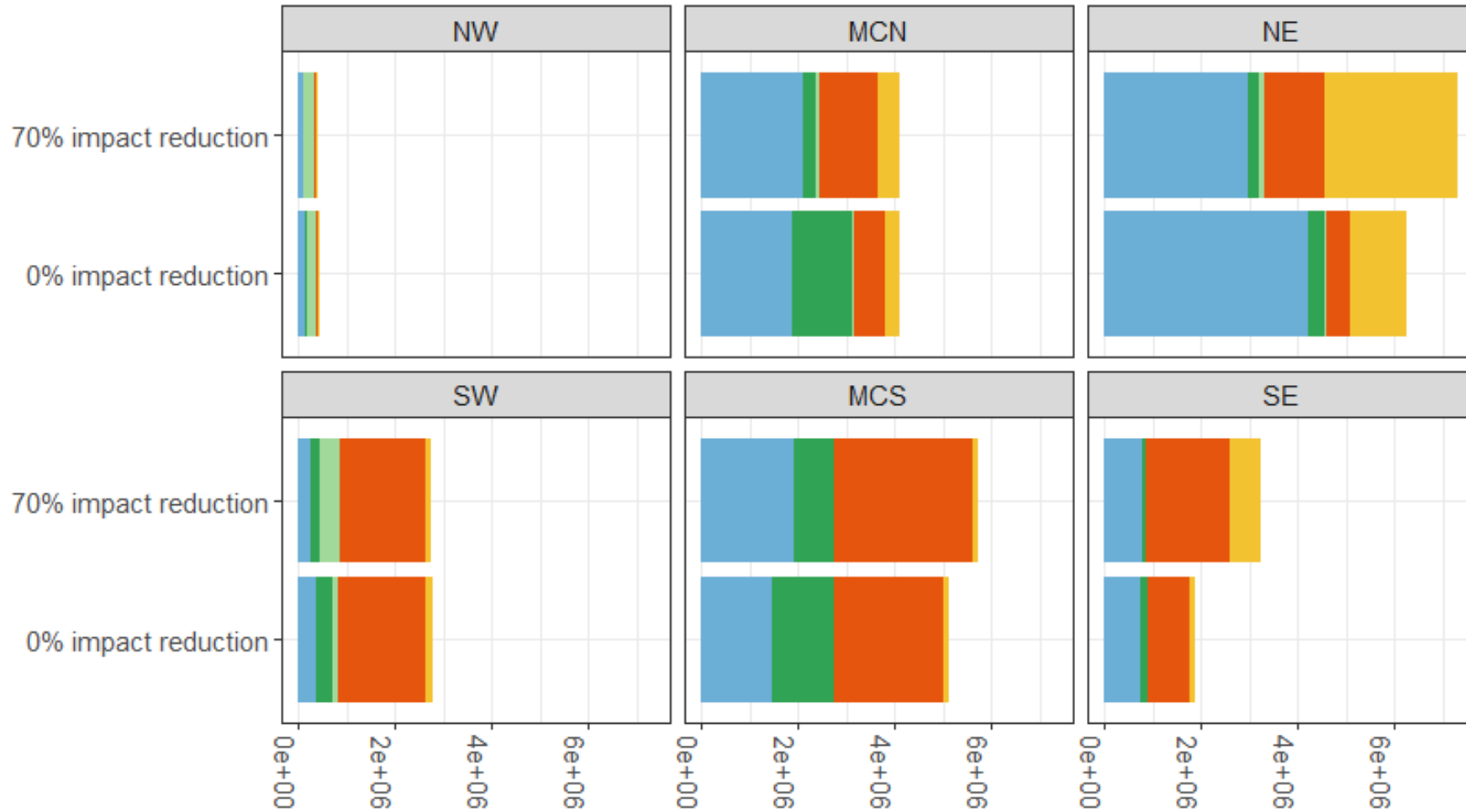


*The following table shows the changes in direct land area in square miles for agrivoltaics and co-location under the siting-as-usual (SAU) and the 70% impact reduction scenario.*

|              | <b>SAU (mi<sup>2</sup>)</b> | <b>70% REDUCTION (mi<sup>2</sup>)</b> |
|--------------|-----------------------------|---------------------------------------|
| Agrivoltaics | 216                         | 600                                   |
| Co-location  | 9,467                       | 5,200                                 |

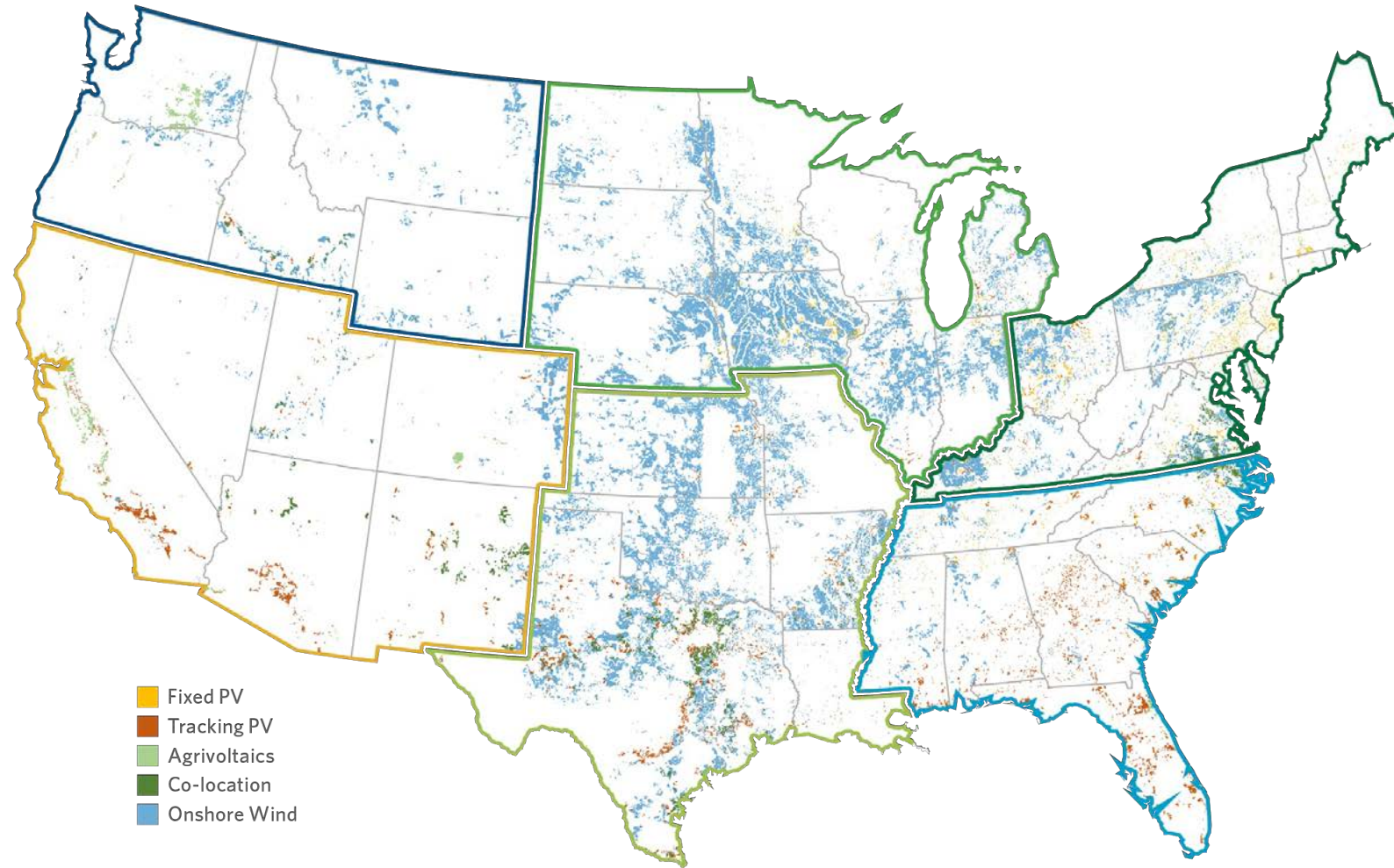
# Lower impact scenarios achieve greater wind and solar driven job growth in energy communities

Population in Energy Communities Hosting New Renewable Energy



1.2-1.3 million new wind jobs and 10.9-13.5 million new solar jobs in Energy Communities.

# Low impact siting strategies and generation technologies will vary regionally

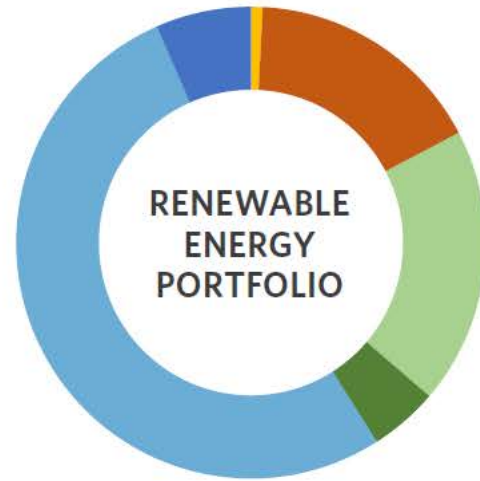


Renewable energy distribution under 70% impact reduction scenario

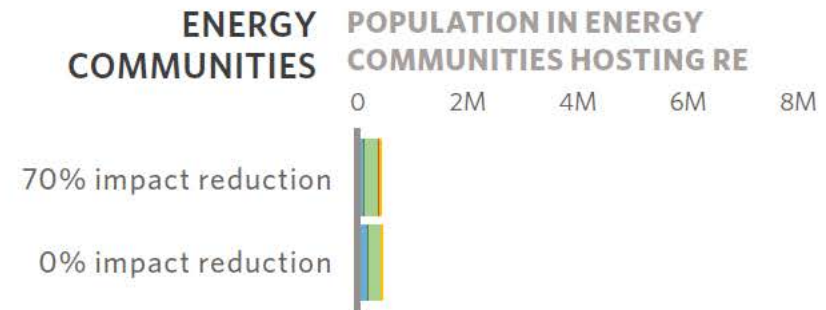
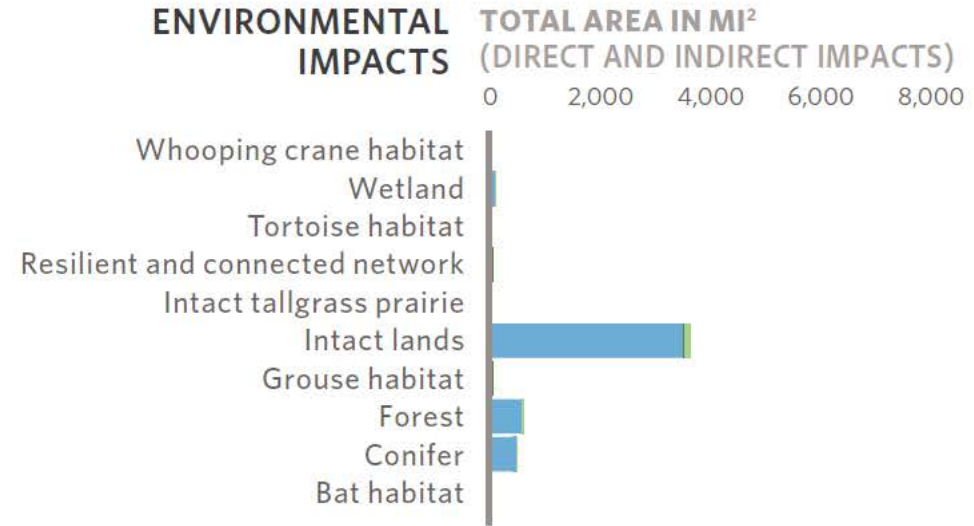
# Low impact siting strategies and generation technologies will vary regionally

A

Northwest



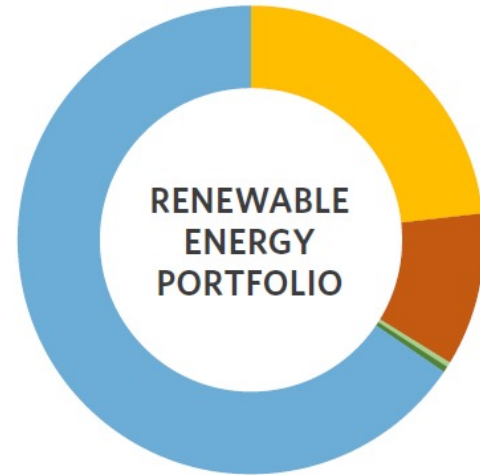
- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind



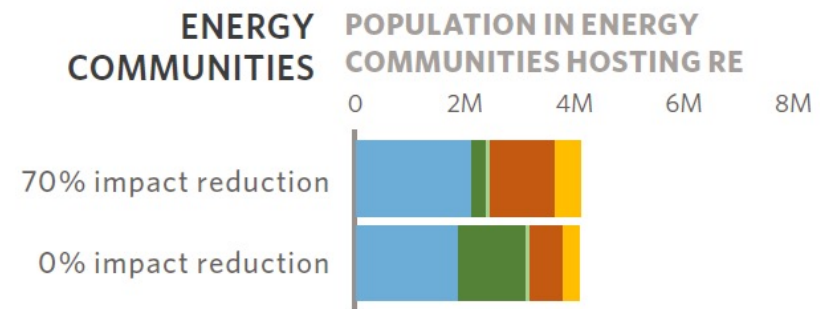
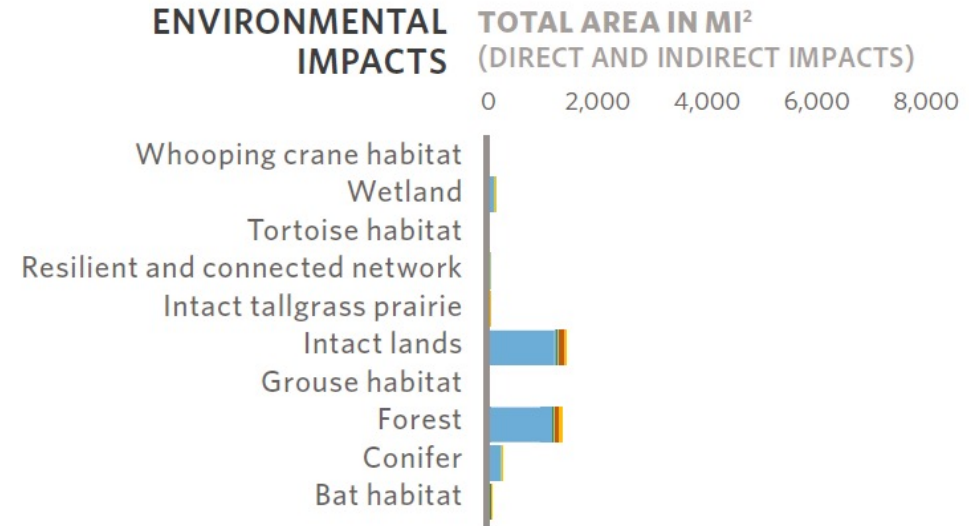
# Low impact siting strategies and generation technologies will vary regionally

**B**

## Mid-continent North



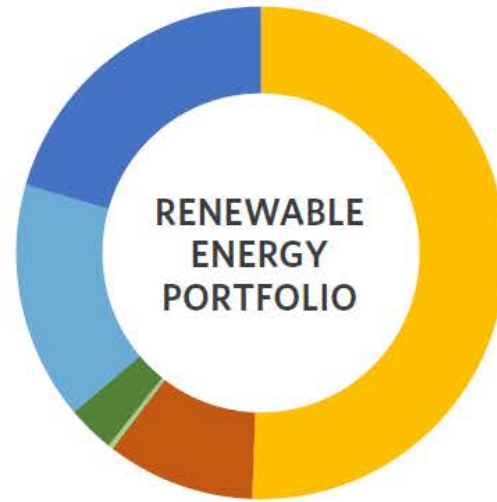
- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind



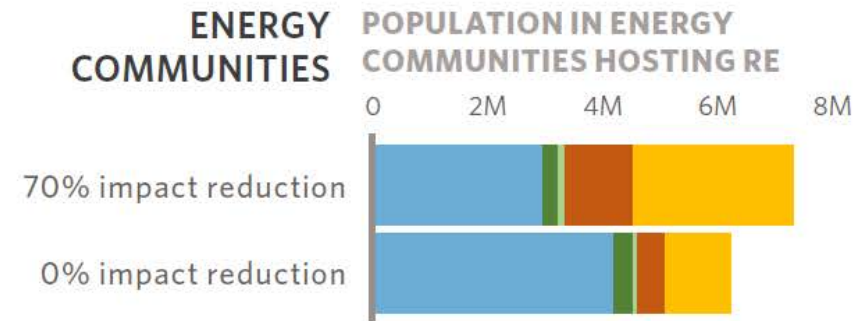
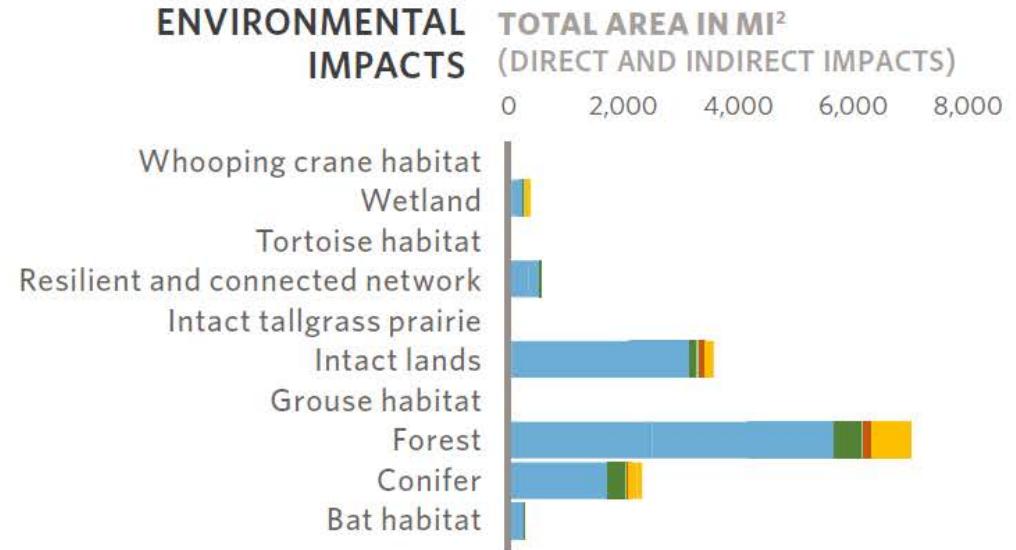
# Low impact siting strategies and generation technologies will vary regionally

C

Northeast



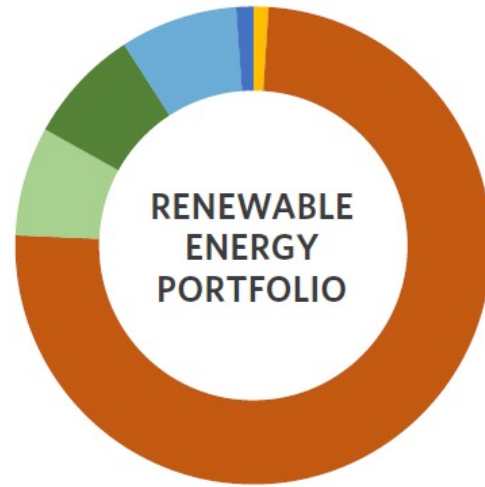
- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind



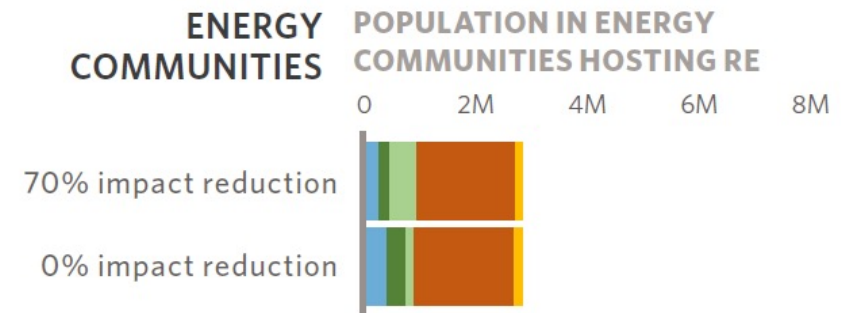
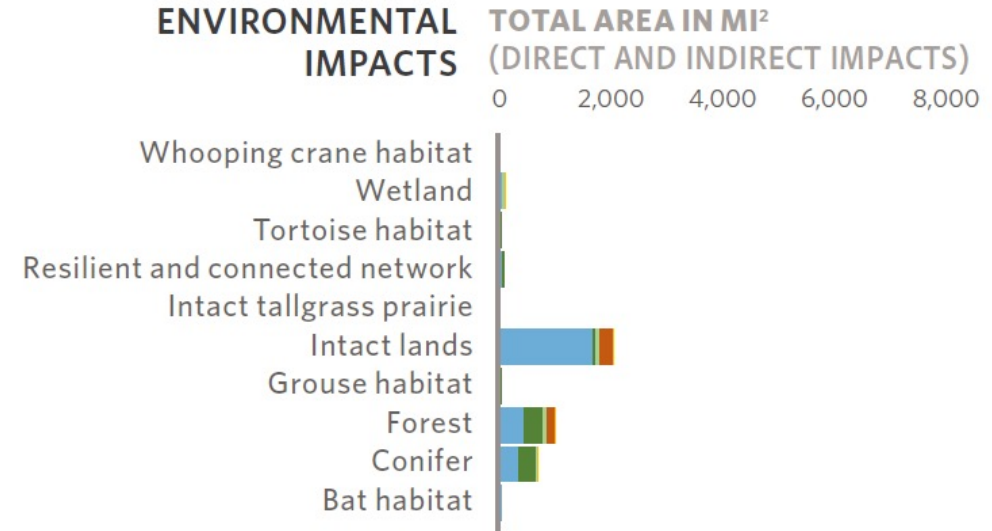
# Low impact siting strategies and generation technologies will vary regionally

D

Southwest



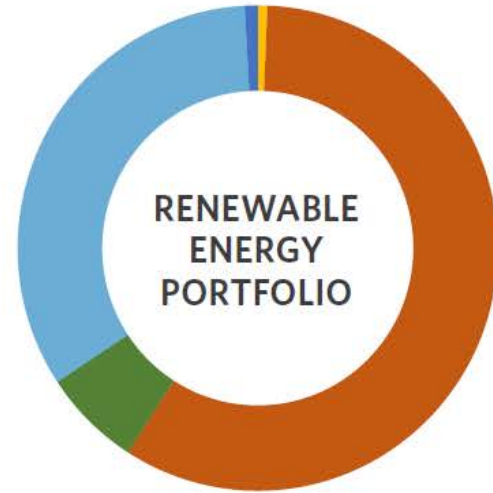
- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind



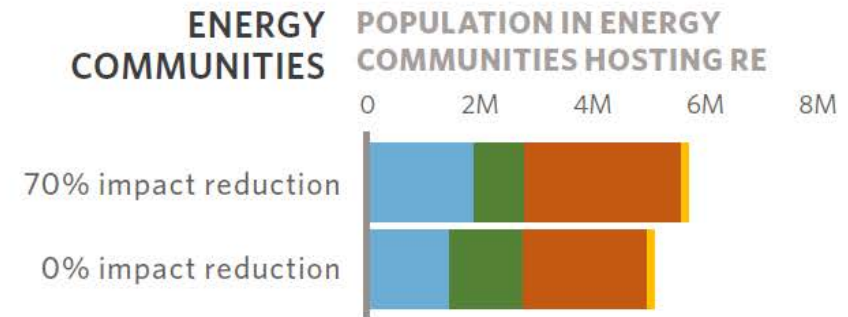
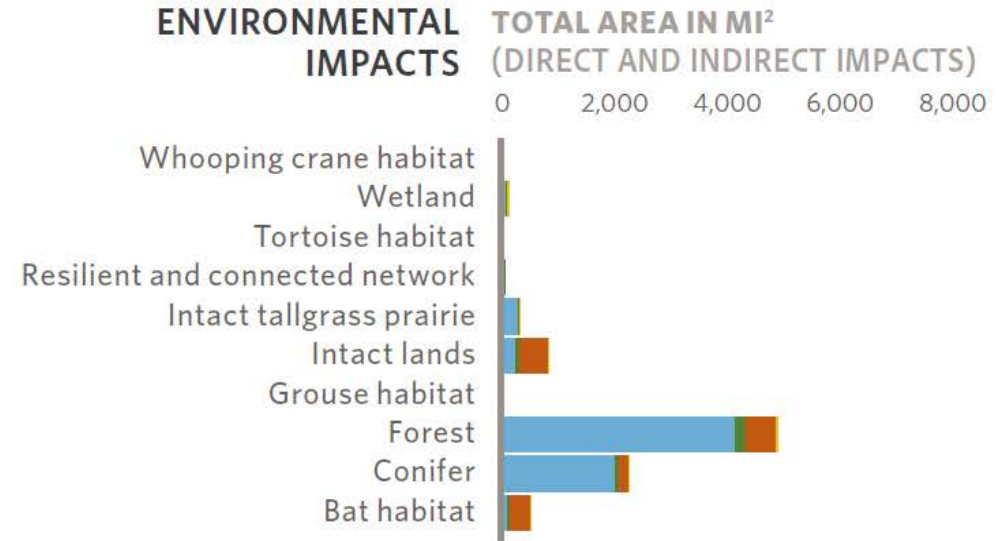
# Low impact siting strategies and generation technologies will vary regionally

E

Mid-  
continent  
South



- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind

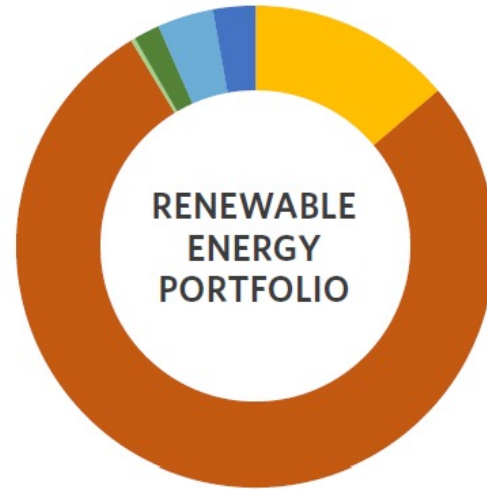




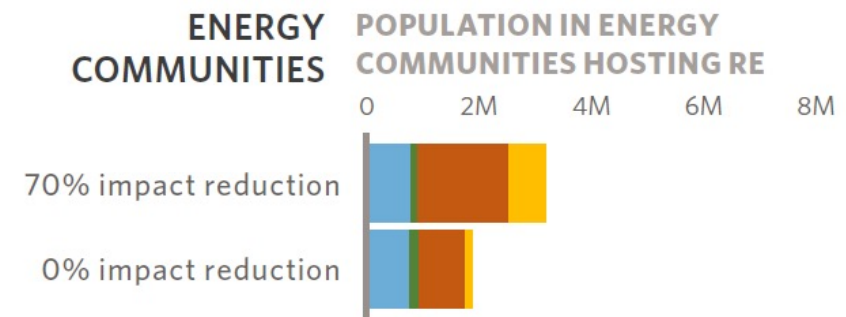
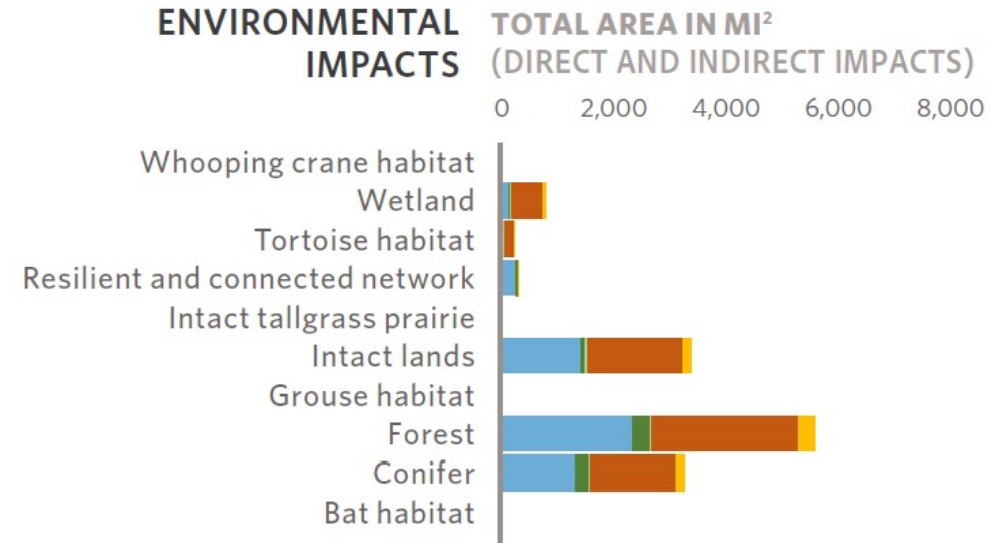
# Low impact siting strategies and generation technologies will vary regionally

F

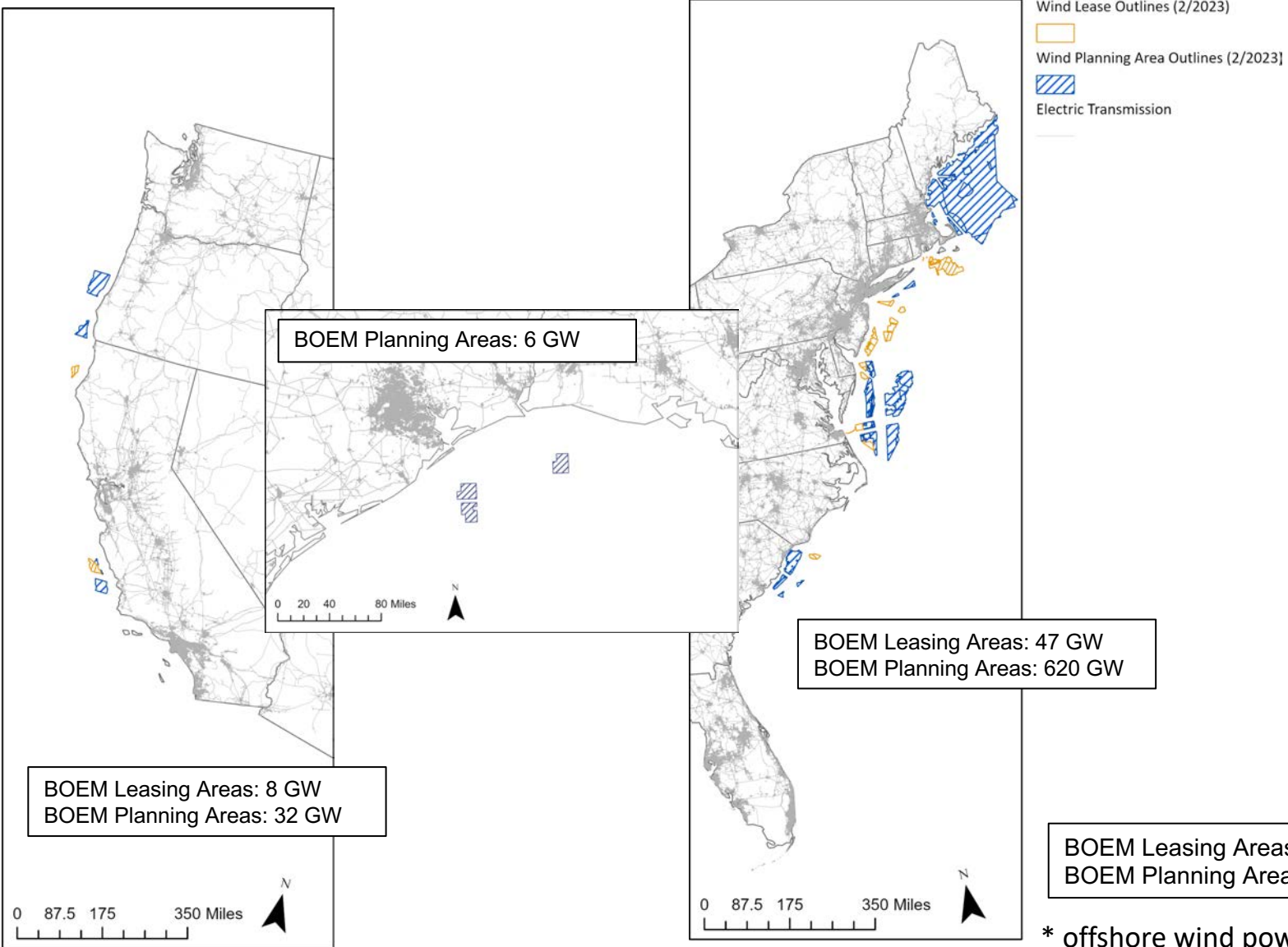
Southeast



- Fixed PV
- Tracking PV
- Agrivoltaics
- Co-location
- Onshore Wind
- Offshore Wind



Federal offshore wind planning and leasing areas are continually updated by BOEM, highly sensitive to transmission and interconnection and network upgrade cost



| Zone                  | Selected offshore wind (GW) capacity in the 70% avoidance scenario |
|-----------------------|--|
| Carolinas             | 23   |
| Metropolitan New York | 11   |
| Mid-Atlantic          | 16   |
| New England           | 29   |
| Northern California   | 27   |
| Northwest             | 5  |
| Ohio Valley*          | 5  |
| Southern California   | 3  |
| Upstate New York*     | 4  |
| Virginia              | 10   |
| <b>TOTAL</b>          | <b>133</b>   |



\* selected project areas in the Great Lakes (9 GW total)

BOEM Leasing Areas (Total): 56 GW  
BOEM Planning Areas (Total): 668 GW

\* offshore wind power density assumption: 5 MW/km<sup>2</sup>

# Modeled inter-regional and gen-tie GW-miles are reduced as impacts are reduced

- All scenarios require major expansions (2.5 to 3X current capacity) of inter-regional transmission capacity, but lower-impact scenarios require less infrastructure.
- Inter-regional transmission is reduced by ~30% between the 70% impact reduction scenario and SAU
- Because available transmission capacity can be a driving force in renewable energy development siting decisions, a well-planned transmission system can be an enabling factor in fostering low-impact buildout

| REDUCTION IN ENVIRONMENTAL IMPACT |  GW-MILES <i>inter-regional transmission</i> |  GW-MILES <i>gen-tie transmission</i> |
|-----------------------------------|---|--|
| 0%                                | 283,000   | 27,000   |
| 10%                               | 279,000   | 27,000   |
| 20%                               | 272,000   | 26,000   |
| 30%                               | 264,000   | 26,000   |
| 40%                               | 248,000   | 25,000   |
| 50%                               | 233,000   | 24,000   |
| 60%                               | 219,000   | 23,000   |
| 70%                               | 202,000   | 22,000   |
| 80%                               | 191,000   | 21,000   |
| 90%                               | 144,000   | 22,000   |

# Power of Place

Planning Priorities for a Clean Energy Future.





Questions?

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# Appendix



# Rooftop Solar

# Rooftop solar

For comparison:

Total technical potential  
(contiguous U.S.):  
1.1 TW

Technical potential (California):  
130 GW

P. Gagnon, R. Margolis, J. Melius, C. Phillips, and R. Elmore, "Estimating rooftop solar technical potential across the US using a combination of GIS-based methods, lidar data, and statistical modeling," *Environ. Res. Lett.*, vol. 13, no. 2, p. 024027, Feb. 2018, doi: [10.1088/1748-9326/aaa554](https://doi.org/10.1088/1748-9326/aaa554).

| Zone                      | Sum of GW (Siting As Usual) | Sum of GW (70% reduction) |
|---------------------------|-----------------------------|---------------------------|
| Alaska                    | 1                           | 1                         |
| Carolinas                 | 12                          | 21                        |
| Central Great Plains      | 2                           | 3                         |
| Florida                   | 16                          | 20                        |
| Great basin               | 6                           | 10                        |
| Hawaii                    | 11                          | 11                        |
| Metropolitan Chicago      | 4                           | 4                         |
| Metropolitan New York     | 6                           | 6                         |
| Michigan                  | 5                           | 5                         |
| Mid-Atlantic              | 14                          | 16                        |
| Middle Mississippi Valley | 7                           | 7                         |
| Mississippi delta         | 4                           | 4                         |
| New England               | 16                          | 19                        |
| Northern California       | 21                          | 22                        |
| Northern Great Plains     | 1                           | 2                         |
| Northwest                 | 4                           | 4                         |
| Ohio valley               | 11                          | 11                        |
| Rockies                   | 5                           | 5                         |
| Southeast                 | 6                           | 8                         |
| Southern California       | 29                          | 33                        |
| Southern Great Plains     | 5                           | 5                         |
| Southwest                 | 8                           | 9                         |
| Tennessee Valley          | 4                           | 5                         |
| Texas                     | 19                          | 19                        |
| Upper Mississippi Valley  | 7                           | 7                         |
| Upstate New York          | 4                           | 4                         |
| Virginia                  | 7                           | 7                         |
| <b>Grand Total</b>        | <b>237</b>                  | <b>267</b>                |





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# Selected References

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### Selected references of related net zero studies

Haley, B.; Jones, R.A.; Williams, J.H.; Kwok, G.; Farbes, J.; Hargreaves, J.; Pickrell, K.; Bentz, D.; Waddell, A.; Leslie, E. Annual decarbonization perspectives (ADP): carbon neutral pathways for the United States; Evolved Energy Research: San Francisco, CA, USA, 2022.

Larson, E.; Greig, C.; Jenkins, J.; Mayfield, E.; Pascale, A.; Zhang, C.; Drossman, J.; Williams, R.; Pacala, S.; Socolow, R.; Baik, B.J.; Birdsey, R.; Duke, R.; Jones, R.; Haley, B.; Leslie, E.; Paustian, K.; and Swan, A. Net-zero America: potential pathways, infrastructure, and impacts, Final Report; Princeton University: Princeton, NJ, USA, 2021. Available online: <https://netzeroamerica.princeton.edu>.

Wu, G.C.; Leslie, E.; Sawyerr, O.; Cameron, R.D.; Brand, E.; Cohen, B.; Allen, D.; Ochoa, M.; Olson, A. Low-impact land use pathways to deep decarbonization of electricity. *Environ. Res. Lett.* 2020, 15, 7. <https://doi.org/10.1088/1748-9326/ab87d1>

Wu, G.C.; Jones, R.A.; Leslie, E.; Williams, J.H.; Pascale, A.; Brand, E.; Parker, S.S.; Cohen, B.S.; Fargione, J.E.; Souder, J.; Batres, M.; Gleason, M.G.; Schindel, M.H.; Stanley, C.K. Minimizing habitat conflicts in meeting net-zero energy targets in the western United States. *Proc. Natl. Acad. Sci. USA* 2023, 120, 4, e2204098120. <https://doi.org/10.1073/pnas.2204098120>.

### TNC wind/wildlife assessments

Fargione, J.; Kiesecker, J.; Slaats, M.J.; Olimb, S. Wind and wildlife in the Northern Great Plains: Identifying low-impact areas for wind development. *PLoS ONE* 2012, 7, e41468.

Hise, C.; Obermeyer, B.; Ahlering, M.; Wilkinson, J.; Fargione, J. Site Wind Right: Identifying Low-Impact Wind Development Areas in the Central United States. *Land* 2022, 11, 462. <https://doi.org/10.3390/land11040462>.

Kiesecker, J.M.; Evans, J.S.; Fargione, J.; Doherty, K.; Foresman, K.R.; Kunz, T.H.; Naugle, D.; Nibbelink, N.P.; Niemuth, N.D. Win-win for wind and wildlife: A vision to facilitate sustainable development. *PLoS ONE* 2011, 6, e17566.

Obermeyer, B.; Manes, R.; Kiesecker, J.; Fargione, J.; Sochi, K. Development by design: Mitigating wind development's impacts on wildlife in Kansas. *PLoS ONE* 2011, 6, e26698.

| References used directly for study assumptions   | Description   |
|--|---|
| Londe, D.W.; Elmore, R.D.; Davis, C.A.; Hovick, T.J.; Fuhlendorf, S.D.; Rutledge, J. Why did the chicken not cross the road? Anthropogenic development influences the movement of a grassland bird. <i>Ecol. Appl.</i> 2022, 32, e2543.  | GPS-tracked greater prairie chickens avoided oil wells, power lines, and roads, and altered movement patterns when near these features. |
| Milligan, M.C.; Johnston, A.N.; Beck, J.L.; Smith, K.T.; Taylor, K.L.; Hall, E.; Knox, L.; Cufaude, T.; Wallace, C.; Chong, G., Kauffman, M.J. Variable effects of wind-energy development on seasonal habitat selection of pronghorn. <i>Ecosphere</i> 2021, 12, e03850.  | Pronghorn avoided wind turbines when selecting stopover sites in the spring and winter.   |
| Peterson, J.M.; Earl, J.E.; Fuhlendorf, S.D.; Elmore, D.; Haukos, D.A.; Tanner, A.M.; Carleton, S.A. Estimating response distances of lesser prairie-chickens to anthropogenic features during long-distance movements. <i>Ecosphere</i> 2020, 11, e03202.   | Telemetry study indicated lesser prairie chickens avoided tall structures (towers, transmission lines) during long distance movements.  |
| Łopucki, R.; Klich, D.; Gielarek, S. Do terrestrial animals avoid areas close to turbines in functioning wind farms in agricultural landscapes? <i>Environ. Monit. Assess.</i> 2017, 189-343.  | Tracking study suggests roe deer and European hare avoided wind farm interiors in Poland.   |
| M. Bolinger and G. Bolinger, "Land Requirements for Utility-Scale PV: An Empirical Update on Power and Energy Density," <i>IEEE Journal of Photovoltaics</i> , vol. 12, no. 2, pp. 589–594, Mar. 2022, doi: <a href="https://doi.org/10.1109/JPHOTOV.2021.3136805">10.1109/JPHOTOV.2021.3136805</a> .  | Land area requirements for solar PV   |
| B. P. Bryant <i>et al.</i> , "Shaping Land Use Change and Ecosystem Restoration in a Water-Stressed Agricultural Landscape to Achieve Multiple Benefits," <i>Frontiers in Sustainable Food Systems</i> , vol. 4, p. 138, 2020, doi: <a href="https://doi.org/10.3389/fsufs.2020.00138">10.3389/fsufs.2020.00138</a> .  | Marginal farmland in California   |
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# Offshore Wind Modeling Assumptions

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# Offshore wind modeling assumptions

## Power of Place West

| Parameter                               | Unit               | Value   |
|---|--------------------|---|
| Turbine model                           | MW                 | NREL 7 MW offshore reference turbine power curve (from NREL System Advisory Model)  |
| Hub height                              | m                  | 100   |
| Power density                           | MW/km <sup>2</sup> | 5 The Maritime Spatial Planning of the European Commission finds that in the Baltic and North Sea regions there is an average power density between 5.5 and 6 MW/Km <sup>2</sup> . They find that this broadly supports estimations of between 5 - 5.4 MW/Km <sup>2</sup> .   |
| Meteorological data                     | na                 | Marine regions: NREL WIND Toolkit Offshore Summary Dataset<br>Great Lakes: Global Wind Atlas  |
| Energy production estimate method       | na                 | 7 year average weibull parameters   |
| Assumed energy losses                   | na                 | Wake effects loss of about 8.75%. Other losses included availability (5.5%), turbine performance (3.95%), and environmental (2.39%).  |
| Sea floor depth assumption              | m                  | For values < 50m, assume fixed foundation.<br>For values > 50m, assume floating foundation  |
| Inner study area boundary               | na                 | Minimum distance from shore: 5-8 km   |
| Outer study area boundary               | Nautical miles     | 50, except where BOEM Designated Wind Planning Areas exceed; in these locations BOEM boundaries supersede (Gulf of Maine and others)  |
| Avoidance areas                         | na                 | Techno-economic exclusions from DOE National Transmission Study and areas presently excluded by law (Category 1)  |
| Interconnection cost calculation method | \$/kW-mi           | Proximity analysis performed, to identify subsea cable routing from turbines to nearest substation with voltage >= 115 kV. Base costs: NREL ATB 2020, Beiter et al (2020) (NREL/TP-5000-77384) and NYD of Public Service Staff, New York State Energy Research and Development Authority Staff, TB Group, P Consulting, Initial Report on the New York Power Grid Study Technical report (New York State Public Service Commission 2021). |

# Offshore Wind Supporting Information

- Power density: The amount of power that can be generated by hub height 100 m; IEC Class I, per square kilometer under peak conditions
- [Maritime Spatial Planning of the European Commission](#)
  - The Maritime Spatial Planning finds that in the Baltic and North Sea regions there is an average power density between 5.5 and 6 MW/Km<sup>2</sup>. They find that this broadly supports estimations of between 5 - 5.4 MW/Km<sup>2</sup>.
- [BVG and WindEurope](#)
  - The report finds a power density of 5.36 MW/Km<sup>2</sup> for all of Europe
- 5 MW/Km<sup>2</sup> is a conservative estimate



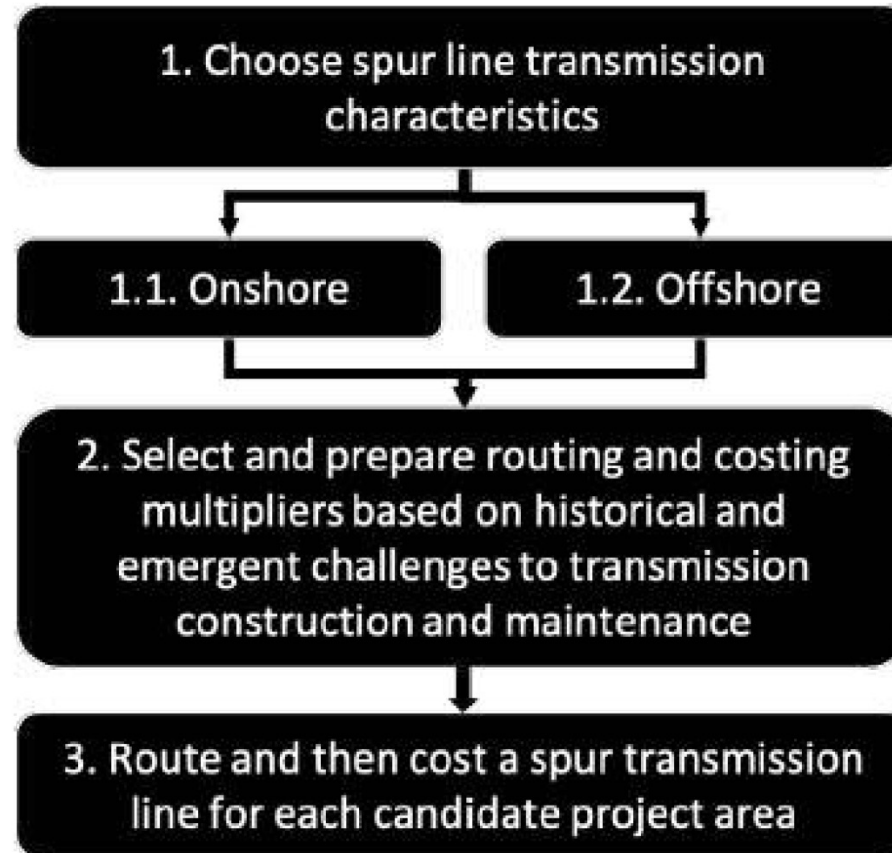
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# Transmission Modeling Assumptions

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# Transmission Least-Cost Path Modeling Framework



# Transmission Cost Assumptions

**Table S5. B&V Transmission cost calculator configuration and base costs**

| Configuration                | Re-conductor<br>230 kilovolt (kV)  | Re-conductor<br>345kV  | Re-conductor<br>500kV  | Co-locate<br>500kV  | New 500kVd<br>HVAC  | New 500kV<br>HVDC                                      |
|------------------------------|--|--|--|---|---|--|
| Calculator<br>configuration  | 230 kV double<br>circuit, ACSR,<br>Lattice, >10<br>miles,<br>reconductor | 345 kV double<br>circuit, ACSR,<br>Lattice, >10<br>miles,<br>reconductor | 500 kV double<br>circuit, ACSR,<br>Lattice, >10<br>miles,<br>reconductor | 500 kV double<br>circuit, ACSR,<br>Lattice, >10<br>miles, new | 500 kV double<br>circuit, ACSR,<br>Lattice, >10<br>miles, new | 500 kV<br>HVDC,<br>ACSR,<br>Lattice, >10<br>miles, new |
| Base cost in<br>USD2018/mile | 664,127  | 1,262,297  | 2,131,048  | 3,278,535   | 3,278,535   | 1,639,820  |
| ROW width in feet            | 150  | 200  | 250  | NA  | 250   | 200  |

# Transmission Cost Assumptions (Interconnection spur lines)

**Table S8. Spur line parameters for line and substation cost estimates**

| Parameter                     | Setting  |
|-------------------------------|--|
| Voltage class                 | 230 kV   |
| Number of circuits            | single   |
| Conductor type                | ACSR   |
| Tower structure               | lattice (adjusted later to pole using GIS population density layer (33))                         |
| Line length                   | > 10 miles (expedient simplification)  |
| Build type                    | new  |
| Right-of-way (ROW) width      | 125 feet   |
| Include land costs for ROW    | yes  |
| AFUDC/Overhead costs          | 17.5% (implemented as a GIS multiplier layer)  |
| Substation handling           | one substation for all lines, plus one additional substation for every 161 km after first 161 km |
| Circuit breaker type          | breaker and a half   |
| Number of Line/XFMR positions | 2  |
| HVDC Converter                | no   |
| Transformer type              | 115/230 kV   |
| MVA rating per transformer    | 200  |
| Number of transformers        | 1  |
| SVC MVAR rating               | 1  |
| Shunt reactor MVAR rating     | 1  |
| Series capacitor MVAR rating  | 1  |



# Agrivoltaic Assumptions

# Agrivoltaic sources

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# References (Social and Environmental datasets)

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# Generalized Area Types

| Area Type   | Description  | Source  | URL  |
|---|--|---|--|
| Administratively protected areas (Environmental Category 2) | Administratively protected under current policy  | Wu et al 2023, WECC Environmental Data Task Force, BLM West-Wide Wind Mapping Project                   | <a href="https://www.pnas.org/doi/10.1073/pnas.2204098120">https://www.pnas.org/doi/10.1073/pnas.2204098120</a>  |
| High conservation value areas (Environmental Category 3)    | Land with high conservation value that may not be currently protected  | Wu et al 2023, Wu et al 2023, WECC Environmental Data Task Force, BLM West-Wide Wind Mapping Project    | <a href="https://www.pnas.org/doi/10.1073/pnas.2204098120">https://www.pnas.org/doi/10.1073/pnas.2204098120</a>  |
| Wetlands  | National Wetlands Inventory (NWI)  | USFWS National Wetlands Inventory   | <a href="https://www.fws.gov/program/national-wetlands-inventory">https://www.fws.gov/program/national-wetlands-inventory</a>  |
| Forests   | Areas where the existing vegetation type life form is classified as tree   | Landfire 2020   | <a href="https://landfire.gov/evt.php">https://landfire.gov/evt.php</a>  |
| Conifer forest  | Areas where the existing vegetation type physiognomy is conifer or conifer-hardwood  | Landfire 2020   | <a href="https://landfire.gov/evt.php">https://landfire.gov/evt.php</a>  |
| Shrublands  | Areas where the existing vegetation type life form is classified as shrub  | Landfire 2020   | <a href="https://landfire.gov/evt.php">https://landfire.gov/evt.php</a>  |
| Grasslands  | Areas where the existing vegetation type life form is classified as herbaceous   | Landfire 2020   | <a href="https://landfire.gov/evt.php">https://landfire.gov/evt.php</a>  |
| Resilient and connected network                             | A subset of The Nature Conservancy's Resilient Connected Network, including only Prioritized Network areas with Resilient, Concentrated Flow (Climate Informed), Recognized Biodiversity | The Nature Conservancy Resilient, Connected, Network  | <a href="https://www.conservationgateway.org/ConservationPractices/ClimateChange/Pages/RCN-Downloads.aspx">https://www.conservationgateway.org/ConservationPractices/ClimateChange/Pages/RCN-Downloads.aspx</a>                                  |
| Intact lands  | Areas largely undisturbed by human modification. HMI < 0.082, except where modified per Hise et al 2022 (central U.S.)   | Theobald Human Modification Index, others   | <a href="https://datadryad.org/stash/dataset/doi:10.5061/dryad.n5tb2rbs1">https://datadryad.org/stash/dataset/doi:10.5061/dryad.n5tb2rbs1</a> ,<br><a href="https://www.mdpi.com/2073-445X/11/4/462">https://www.mdpi.com/2073-445X/11/4/462</a> |
| Intact tallgrass prairie                                    | Landscapes in the eastern Great Plains with largely intact natural vegetation  | Ostlie, W. Untilled Landscapes of the Great Plains; The Nature Conservancy: Minneapolis, MN, USA, 2003. |  |

# Focal Species

| Area Type  | Description  | Source   | URL   |
|--|--|--|---|
| Grouse habitat (e.g., sage grouse and prairie chicken)               | Habitat with conservation importance for grouse and prairie chicken species  | Hise et al 2022, Wu et al 2023                             | <a href="https://www.mdpi.com/2073-445X/11/4/462">https://www.mdpi.com/2073-445X/11/4/462</a> , <a href="https://www.pnas.org/doi/10.1073/pnas.2204098120">https://www.pnas.org/doi/10.1073/pnas.2204098120</a>   |
| Sensitive desert species habitat (e.g., desert and gopher tortoises) | Habitat with conservation importance for imperiled tortoise species  | Wu et al 2023, USGS Southeast gopher tortoise habitat mode | <a href="https://www.pnas.org/doi/10.1073/pnas.2204098120">https://www.pnas.org/doi/10.1073/pnas.2204098120</a> , <a href="https://www.sciencebase.gov/catalog/item/5d0d4ba0e4b0941bde52a306">https://www.sciencebase.gov/catalog/item/5d0d4ba0e4b0941bde52a306</a> |
| Sensitive whooping crane habitat                                     | Key whooping crane stopover sites  | Hise et al 2022  | <a href="https://www.mdpi.com/2073-445X/11/4/462">https://www.mdpi.com/2073-445X/11/4/462</a>   |
| Bat habitat  | Key bat roosting areas in the central U.S. per Hise et al 2022, USFWS critical habitat for threatened and endangered species | Hise et al 2022  | <a href="https://www.fws.gov/endangered/what-we-do/critical-habitats.html">https://www.fws.gov/endangered/what-we-do/critical-habitats.html</a>   |



# Social Datasets

| Area Type              | Description   | Source  | URL  |
|------------------------|---|---|--|
| Energy Communities     | Brownfields [not mapped], areas with significant fossil fuel employment, and areas with retired coal power plants   | 2022 Inflation Reduction Act                        | <a href="https://www.congress.gov/117/bills/hr/5376/BILLS-117hr5376enr.pdf">https://www.congress.gov/117/bills/hr/5376/BILLS-117hr5376enr.pdf</a>  |
| Low-Income Communities | Areas with high poverty rates according to the U.S. Census  | 2022 Inflation Reduction Act                        | <a href="https://www.congress.gov/117/bills/hr/5376/BILLS-117hr5376enr.pdf">https://www.congress.gov/117/bills/hr/5376/BILLS-117hr5376enr.pdf</a>  |
| Croplands (general)    | Vegetation of agricultural lands, including row crops, intensive pastures, orchards, vineyards, plowed or harvested fallow fields, rice paddies, and farm ponds | Landfire 2020                                       | <a href="https://landfire.gov/evt.php">https://landfire.gov/evt.php</a>  |
| Productive farmland    | Productive Versatile Resilient farmland (value = 0.53 on a scale of 0-1)  | American Farmland Trust "Farms Under Threat" Report | <a href="https://farmlandinfo.org/publications/farms-under-threat-the-state-of-the-states/">https://farmlandinfo.org/publications/farms-under-threat-the-state-of-the-states/</a><br><br><a href="https://farmlandinfo.org/wp-content/uploads/sites/2/2020/05/AFT_FUT_PVR_Fact_Sheet.pdf">https://farmlandinfo.org/wp-content/uploads/sites/2/2020/05/AFT_FUT_PVR_Fact_Sheet.pdf</a> |
| Marginal farmland      | Challenging soil' based on USDA Gridded Soil Survey Geographic Database   | USDA Gridded Soil Survey Geographic Database        | <a href="https://www.nrcs.usda.gov/resources/data-and-reports/gridded-soil-survey-geographic-gssurgo-database">https://www.nrcs.usda.gov/resources/data-and-reports/gridded-soil-survey-geographic-gssurgo-database</a>  |